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RPC 瑞豐石化

Ruifeng Petroleum Chemical Holdings Limited
瑞豐石化控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8096)

INSIDE INFORMATION

**(A) DELAY IN PUBLICATION OF
THE AUDITED ANNUAL RESULTS ANNOUNCEMENT AND
DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2012;**

**(B) DELAY IN PUBLICATION OF
THE FIRST QUARTERLY RESULTS ANNOUNCEMENT AND
DESPATCH OF THE FIRST QUARTERLY REPORT
FOR THE THREE MONTHS ENDED 31 MARCH 2013;**

**(C) DELAY IN PUBLICATION OF THE INTERIM RESULTS
ANNOUNCEMENT AND DESPATCH OF
THE INTERIM REPORT FOR THE SIX MONTHS ENDED
30 JUNE 2013; AND**

(D) POSTPONEMENT OF BOARD MEETING

This announcement is made by Ruifeng Petroleum Chemical Holdings Limited (the “Company”, together with its subsidiaries as “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Reference is made to the announcements of Rui Feng Petroleum Chemical Holdings Limited (the “**Company**”) dated 26 March 2013, 6 May 2013 and 8 July 2013 (the “**Announcements**”). Unless otherwise specified, terms used herein shall have the same meaning as those defined in the Announcements.

DELAY IN PUBLICATION OF THE AUDITED ANNUAL RESULTS ANNOUNCEMENT AND DESPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2012

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that additional time is required for the auditors to complete the audit procedures including but not limited to obtaining third party confirmations on accounts payable, accounts receivable and assessment of the fair value of certain fixed assets of the Group and finalise the audited consolidated statements of the Group for the year ended 31 December 2012. The Company will publish the Annual Results and despatch the Annual Report as soon as practicable and further announcement will be made in this respect in due course.

DELAY IN PUBLICATION OF THE FIRST QUARTERLY RESULTS ANNOUNCEMENT AND DESPATCH OF THE FIRST QUARTERLY REPORT FOR THE THREE MONTHS ENDED 31 MARCH 2013

As a result of the delay in the publication of the Annual Results and the Annual Report, there will be a delay in publication of the First Quarterly Results and the despatch of the First Quarterly Report accordingly. The Company will publish the First Quarterly Results and despatch the First Quarterly Report as soon as practicable and further announcement will be made in this respect in due course.

DELAY IN PUBLICATION OF THE INTERIM RESULTS ANNOUNCEMENT AND DESPATCH OF THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2013

As a result of the delay in the publication of the Annual Results, the Annual Report, the First Quarterly Results and the First Quarterly Report, there will be a delay in publication of the interim results announcement for the six months ended 30 June 2013 (the “**Interim Results**”) and the despatch of the interim report for the six months ended 30 June 2013 (the “**Interim Report**”) accordingly. The Company will publish the Interim Results and despatch the Interim Report as soon as practicable and further announcement will be made in this respect in due course.

POSTPONEMENT OF BOARD MEETING

The date of the Company’s board meeting to approve the Annual Results, the First Quarterly Results and the Interim Results will be postponed to a later date. A notice of board meeting will be made to the Stock Exchange and the Shareholders in due course.

Pursuant to the GEM Listing Rules, (i) the Company must publish the Annual Results and despatch the Annual Report to the Shareholders not more than three months after 31 December 2012, that is, on or before 31 March 2013; (ii) the Company must publish the First Quarterly Results and despatch the First Quarterly Report to the Shareholders not more than 45 days after 31 March 2013, that is, on or before 15 May 2013; and (iii) the Company must publish the Interim Results and despatch the Interim Report to the Shareholders not more than 45 days after 30 June 2013, that is, on or before 14 August 2013. The above delay will constitute a breach of the GEM Listing Rules and the Stock Exchange reserves its rights to take appropriate action against the Company and its directors regarding the above breach of the GEM Listing Rules.

At the request of the Company, trading in its shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 2 April 2013 pending the release of the announcement in relation to the Annual Results and the Annual Report. Trading of the shares of the Company will remain suspended.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Ruifeng Petroleum Chemical Holdings Limited
Chan Wai Lun, Anthony
Chairman

Hong Kong, 2 August 2013

As at the date of this announcement, the executive Directors are Mr. Chan Wai Lun, Anthony (Chairman), Mr. Yue Wai Keung (Chief Executive Officer) and Mr. Guo Jingsheng; the non-executive Director is Mr. Chan Kwan Pak; and the independent non-executive Directors are Dr. Chen Tzyh-Trong, Dr. Lee Chung Mong and Mr. Li Wing Sum, Steven.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM Website at www.hkgem.com for a minimum period of seven days from the day of its publication and on the website of the Company at www.ruifengholdings.com.