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Oriental Unicorn Agricultural Group Limited

東麟農業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8120)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap.571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a loss for its six-month period ended 30 June 2013 as compared with the profit for its six-month period ended 30 June 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Oriental Unicorn Agricultural Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the provisions of inside information under Part XIVA of the Securities and Future Ordinance (Cap.571, Laws of Hong Kong).

Based on preliminary review by the Company’s management on the management accounts of the Group, the board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a loss for its six-month period ended 30 June 2013 as compared with the profit for its six-month period ended 30 June 2012 due to a significant decrease in revenue derived from the Group’s feedstock and animal husbandry business in the People’s Republic of China for the six-month period ended 30 June 2013.

This profit warning announcement is only based on the preliminary review by the Company’s management on the unaudited management accounts of the Group.

The Company is in the process of finalising the interim results of the Group for the six-month period ended 30 June 2013. The overall financial results of the Group for the six-month period ended 30 June 2013 will only be ascertained when all the relevant results and treatments are finalised. The interim results announcement of the Group for the six-month period ended 30 June 2013 is expected to be announced on 12 August 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares in the Company.

For and on behalf of
Oriental Unicorn Agricultural Group Limited
Li Wing Chiu
Chairman

Hong Kong, 6 August 2013

As at the date of this announcement, the Board comprises four executive directors of the Company, namely, Mr. Li Wing Chiu, Mr. Wang Zhiming, Mr. Zhang Xiaobin and Mr. Zhou Jing; and three independent non-executive directors of the Company, namely Ms. Liao Aimin, Mr. Siu Kam Chau and Mr. Lee Kin Fai.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company at www.irasia.com/listco/hk/orientalunicorn/index.htm.