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TLT LOTTOTAINMENT GROUP LIMITED
彩娛集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8022)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the provisions of inside information under Part XIVA of the Securities and Future Ordinance.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a decrease in loss for the six months ended 30 June 2013 as compared to the unaudited results for the corresponding period in 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by TLT Lottotainment Group Limited (the "Company") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") and the provisions of inside information under Part XIVA of the Securities and Future Ordinance (Cap.571, Laws of Hong Kong).

Based on the information currently available, the board of directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a decrease in loss for the six months ended 30 June 2013 as compared to the results for the corresponding period in 2012. Such decrease in loss was mainly attributable to the receipt of the compensation for the shortfall of the guaranteed profit in the year ended 31 December 2012 provided by the vendor of Creative Star Limited, details of such guaranteed profit was disclosed in the circular of the Company dated 8 February 2012.

Since the Company is still finalizing its unaudited consolidated management accounts for the six months ended 30 June 2013, the information contained in this announcement is only based on the preliminary assessment by the management of the Company in accordance with the unaudited consolidated management accounts of the Group for the six months ended 30 June 2013 and is not based on any figures or information which has been audited by the auditor or audit committee of the Company. Shareholders of the Company and potential investors are advised to read carefully the announcement on the unaudited consolidated interim results of the Group for the six months ended 30 June 2013, which is to be published on or about 12 August 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
TLT Lottotainment Group Limited
Yip Man Yi
Executive Director

Hong Kong, 8 August 2013

As of the date hereof, the executive directors of the Company are Mr. Wu Wenbei, Ms. Lin Yan Jenny, Ms. Yip Man Yi, Mr. Chan Yun Fai and Mr. Au Yeung Yiu Chung; the non-executive director of the Company is Mr. Lau Kin Hon and the independent non-executive directors of the Company are Mr. Lau Shu Yan, Mr. Chiu Koon Shou and Mr. Li Kwok Chu.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at http://www.hkgem.com on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at http://www.lottotainment.com.hk.