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China Natural Investment Company Limited
中國天然投資有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8250)

POSITIVE PROFIT ALERT
AND
VOLUNTARY DISCLOSURE IN RELATION TO THE UNUSUAL SHARE PRICE
AND TRADING VOLUME MOVEMENTS

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules.

The Board is pleased to inform the Shareholders and potential investors that the Group is expected to record a profit for the year ended 30 June 2013 as compared to loss in the corresponding year in 2012. The profit is mainly attributable to the gain arising from (i) the change in fair value of held-for-trading investments, (ii) the share of profits in associates and (iii) the disposal of discontinued operation.

We have noted the recent increases in the price and trading volume of the shares of the Company. Having made such enquiry with respect to the Company as is reasonable in the circumstances, save as disclosed above, we confirm we are not aware of any reasons for these price and volume movements or of any information which must be announced to avoid a false market in the Company's securities.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors (the “**Board**”) of China Natural Investment Company Limited (the “**Company**”) (together with its subsidiaries, the “**Group**”) is pleased to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a profit for the year ended 30 June 2013 as compared to loss in the corresponding year in 2012. The profit is mainly attributable to the gain arising from (i) the change in fair value of held-for-trading investments, (ii) the share of profits in associates and (iii) the disposal of discontinued operation.

The Company is in the process of preparing the consolidated financial statements of the Company for the financial year ended 30 June 2013. The information contained in this announcement is only a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Company for the financial year ended 30 June 2013. The audited consolidated results of the Company for the year ended 30 June 2013 is expected to be announced on 24 September 2013. Shareholders and potential investors are advised to read carefully the Company's results announcement when it is published.

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This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Natural Investment Company Limited
Cai Da
Chief Executive Officer

Hong Kong, 13 September 2013

As at the date of this announcement, the Board comprises (i) five executive directors namely, Mr. Li Wai Hung, Mr. Cai Da, Mr. Chen Liang, Mr. Chen Youhua and Ms. Xiong Yun Huan; and (ii) three independent non-executive directors namely, Mr. Tam B Ray, Billy, Mr. Chi Chi Hung, Kenneth and Mr. Yan Shengxian.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at <http://www.hkgem.com> for at least seven (7) days from the date of its publication and is available for reference on the website of the Company at <http://www.chinanatural.com.hk>.