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WEALTH GLORY HOLDINGS LIMITED

富譽控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8269)

PROFIT WARNING

This announcement is made by Wealth Glory Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the unaudited interim results of the Group for the six months ended 30 September 2013 (“**2013 Interim Results**”) are expected to record a significantly higher loss as compared with the corresponding period ended 30 September 2012, which is mainly attributable to (i) the decrease in the Group’s sales of dried noodle which led to a drop in gross profit contribution from this segment; (ii) the increase in acquisition-related expenses incurred in connection with the acquisition of the iron ore trading business which was completed in early September 2013; (iii) the increase in administration costs to cope with the establishment of the newly acquired iron ore and coal trading businesses; and (iv) the finance costs incurred in relation to bonds and other borrowings raised during the period.

Despite the unaudited 2013 Interim Results are expected to record a significant loss, the Board considers that the existing business operation, the financial position and cash level of the Group remain sound and healthy.

As the Company is still in the process of finalizing the 2013 Interim Results, the information contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available and the latest consolidated management accounts of the Group, which is subject to finalization and has not been reviewed or audited by the Company’s auditors. Shareholders and potential investors are advised to read the 2013 Interim Results announcement carefully, which is expected to be published on 14 November 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wealth Glory Holdings Limited
Wong Ka Wah, Albert
Chairman and executive Director

Hong Kong, 5 November 2013

As at the date of this announcement, the Board comprises nine Directors, including three executive Directors, namely Mr. Wong Ka Wah, Albert, Mr. Hong Sze Lung and Ms. Lee Yau Lin, Jenny; two non-executive Directors namely, Mr. Lau Wan Pui, Joseph, and Mr. Law Chung Lam, Nelson and four independent non-executive Directors, namely Ms. Mak Yun Chu, Mr. May Tai Keung, Nicholas, Mr. Tam Chak Chi and Mr. Chow Chi Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at www.lmfnooodle.com.