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Media Asia Group Holdings Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8075)

CHANGE OF COMPANY SECRETARY AND PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board announces that:

1. Ms. Hoshiyama has resigned as Company Secretary and Ms. Chung has been appointed Company Secretary with effect from 12 December 2013; and
2. The principal place of business of the Company in Hong Kong will be changed to 11th Floor, Lai Sun Commercial Centre, 680 Cheung Sha Wan Road, Kowloon, Hong Kong with effect from 21 December 2013.

CHANGE OF COMPANY SECRETARY

The board of directors (“**Directors**” and “**Board**”, respectively) of Media Asia Group Holdings Limited (“**Company**”) announces that Ms. Etsuko Hoshiyama (“**Ms. Hoshiyama**”) has resigned as company secretary of the Company (“**Company Secretary**”) with effect from 12 December 2013.

The Board also announces that Ms. Chung Yim Hung Eliza (“**Ms. Chung**”) has been appointed Company Secretary with effect from 12 December 2013. Ms. Chung is an associate member of The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries.

The Board would like to take this opportunity to express its appreciation of Ms. Hoshiyama’s services to the Company during her tenure of office and would also extend its warm welcome to Ms. Chung.

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board also announces that the principal place of business of the Company in Hong Kong will be changed to 11th Floor, Lai Sun Commercial Centre, 680 Cheung Sha Wan Road, Kowloon, Hong Kong with effect from 21 December 2013.

By Order of the Board
Media Asia Group Holdings Limited
Lui Siu Tsuen, Richard
Executive Director

Hong Kong, 12 December 2013

As at the date of this announcement, the Board comprises six executive Directors, namely Dr. Lam Kin Ngok, Peter (Chairman), Mr. Yu Feng, Mr. Choi Chiu Fai, Stanley, Mr. Jeffrey Soong, Mr. Lui Siu Tsuen, Richard and Mr. Chan Chi Kwong; and three independent non-executive Directors, namely Mr. Chan Chi Yuen, Mr. Zhang Xi and Mr. Ng Chi Ho, Dennis.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.mediaasia.com>.