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**SINO-LIFE GROUP LIMITED**  
中國生命集團有限公司  
(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 8296)

## CHANGE OF AUDITOR

The board of directors (the “Board”) of Sino-Life Group Limited (the “Company”) announces that CCIF CPA Limited (“CCIF”) tendered its resignation on 27 December 2013 as auditor of the Company with effect from 27 December 2013. On 27 December 2013, the Board resolved to appoint Crowe Horwath (HK) CPA Limited (“Crowe Horwath (HK)”) as the new auditor of the Company with effect from 27 December 2013 to fill the casual vacancy following the resignation of CCIF, and to hold office until the conclusion of the next annual general meeting of the Company.

The reasons for the change of the auditor of the Company were that CCIF has merged its business with PCP CPA Limited in October 2009 and resulting in Crowe Horwath (HK) CPA Limited operating as the merged firm. The Board considers that it is in the best interests of the Company and the shareholders of the Company (the “Shareholders”) as a whole if the auditor is able to continue to serve the Company under the more internationally renowned name of Crowe Horwath (HK), a member firm in Hong Kong of Crowe Horwath International.

CCIF has confirmed that there are no matters that need to be brought to the attention of the Shareholders and the creditors of the Company in connection with its resignation as the auditor of the Company. The Board also confirmed that there are no circumstances in respect of the change of auditor that need to be brought to the attention of the Shareholders.

By order of the Board  
**Sino-Life Group Limited**  
**Liu Tien-Tsai**  
Chairman and Executive Director

Hong Kong, 27 December 2013

*As at the date hereof, the Board comprises Mr. Liu Tien-Tsai, Mr. Ting Yung-chieh and Mr. Kim Eun Back being executive Directors of the Company; and Mr. Chai Chung Wai, Mr. Ching Clement Yat-biu, and Mr. Lee Koon Hung being independent non-executive Directors of the Company.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for 7 days from the date of its posting. This announcement will also be posted on the Company's website at <http://www.sinolifegroup.com>.*