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## **SING PAO MEDIA ENTERPRISES LIMITED**

**成報傳媒集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8010)**

### **APPOINTMENT OF AUDITORS AND REQUISITION FOR EXTRAORDINARY GENERAL MEETING FROM SHAREHOLDERS**

#### **APPOINTMENT OF AUDITORS**

Reference is made to the announcement of Sing Pao Media Enterprises Limited (the “**Company**”) dated 20 December 2013 (the “**Announcement**”) in relation to the poll results of the Company’s annual general meeting held on 20 December 2013.

As set out in the Announcement, BDO Limited (“**BDO**”) ceased to be the auditors of the Company as the relevant resolution in respect of their re-appointment was not passed by the shareholders of the Company.

The board (the “**Board**”) of directors of the Company announces that, at the recommendation of the audit committee of the Company, Graham H.Y. Chan & Co. has been appointed as new auditors of the Company by the Board with effect from 13 January 2014 to fill the causal vacancy occasioned by the retirement of BDO. Graham H.Y. Chan & Co. will hold office until the conclusion of the next annual general meeting of the Company.

BDO has confirmed that, save as the matters as disclosed in the independent auditors’ report dated 19 June 2013, as set out in the Company’s audited annual report for the year ended 31 March 2013, there were no other circumstances connected with its cessation of acting as the auditors of the Company which should be brought to the attention of the Board and the shareholders of the Company.

## **REQUISITION FOR EXTRAORDINARY GENERAL MEETING FROM SHAREHOLDERS**

Reference is made to the announcement of the Company dated 8 January 2014 in connection with requisition made by certain shareholders of the Company to convene extraordinary general meeting.

Based on legal advice received, the requisition dated 8 January 2014 is defective and the Company intends to take no further action in respect of it.

## **SUSPENSION OF TRADING**

Trading in the shares of the Company has been suspended since 28 April 2005 and will continue until the Company submits a viable resumption proposal cleared with The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

By Order of the Board  
**Sing Pao Media Enterprises Limited**  
**Tian Bing Xin**  
*Chairman*

Hong Kong, 13 January 2014

*As at the date of this announcement, the Board comprises ten directors of which five are executive directors, namely, Messrs. Tian Bing Xin, Ma Shui Cheong, Wang Jun, Xu Feng and Chong Cha Hwa; one is non-executive director, namely, Mr. Zheng Jian Peng; and four are independent non-executive directors, namely Messrs. Kong Tze Wing, Xu Wei, Cai Hai Ning and She Yong.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement is available for reference on the Company’s website at <http://www.singpao.com> and will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication.*

\* *For identification purpose only*