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GAMMA LOGISTICS CORPORATION

伽瑪物流集團*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8310)

HIGH CONCENTRATION OF SHAREHOLDING

This announcement is made at the request of the Stock Exchange in respect of the concentration of the shareholding of the Company in the hands of a limited number of Shareholders as at 7 January 2014.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) in respect of the concentration of the shareholding of Gamma Logistics Corporation (the “Company”) in the hands of a limited number of shareholders of the Company (the “Shareholders”) as at 7 January 2014.

HIGH CONCENTRATION OF SHAREHOLDING

The Company noted that an announcement has been published by the Securities and Futures Commission (the “SFC”) on 16 January 2014 (the “SFC Announcement”).

As disclosed in the SFC Announcement, the SFC has recently completed an enquiry into the shareholding of the Company. The SFC’s findings indicated that as at 7 January 2014, 15 Shareholders held an aggregate of 151,290,000 shares of the Company (“Shares”), representing 18.91% of the issued Shares. Such shareholding, together with 600,000,000 Shares (representing 75% of the issued Shares) held by Golden Fame International Investments Group Limited, a substantial Shareholder, represented 93.91% of the issued Shares. Therefore, only 48,710,000 Shares (representing 6.09% of the issued Shares) were held by other Shareholders.

* *For identification purposes only*

The information above is extracted from the SFC Announcement and the Company has not independently verified such information. Please also refer to the SFC Announcement for other information.

PUBLIC FLOAT

Based on the information available and to the best knowledge of the board of directors of the Company after making all reasonable enquiries of its connected persons, the Company confirms that not less than 25% of the Company's issued Shares are in the hands of the public as at 7 January 2014 and the date of this announcement and the Company is able to comply with the public float requirement under the Rules Governing the Listing of Securities on the Stock Exchange.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

For and on behalf of the Board
Gamma Logistics Corporation
Lo Wong Fung
Chairman

Hong Kong, 16 January 2014

As at the date of this announcement, the executive Directors are Mr. Lo Wong Fung, Mr. Lo Ka Man, Ms. Leung Wai Ching and Mr. Yang Yue Xia; non-executive Director is Mr. Ho Chi Ho and the independent non-executive Directors are Mr. Lam Ying Hung, Andy, Mr. Zschiesche Gustav and Mr. Hung Chiu Shing, Wilson.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk. This announcement will also be published on the Company's website at www.gamma-corporation.com.