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*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 8089)**

## **CHANGE OF JOINT COMPANY SECRETARY**

The board of directors (the “Board”) of Chinese Strategic Holdings Limited (the “Company”) announces that (i) Mr. Li Chak Hung (“Mr. Li”) has tendered his resignation as the joint company secretary of the Company; and (ii) Mr. Lam Kwok Hing Wilfred (“Mr. Lam”), an executive director of the Company and chairman of the Board, has been appointed as the joint company secretary of the Company, both with effect from 1 February 2014.

Mr. Li has confirmed to the Board that he has no disagreement with the Board and that there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company.

Biography of Mr. Lam remains the same as set out in announcement of the Company dated 31 December 2013.

On 24 January 2013, the Stock Exchange has granted a waiver from strict compliance with Rules 5.14 and 11.07(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”) for a period of three years from the date of appointment of Ms. Cheung Ching Man (“Ms. Cheung”) as the joint company secretary of the Company with the condition that Ms. Cheung will be assisted by Mr. Li, the other joint company secretary of the Company, during the waiver period so as to enable her to acquire the “relevant experience” within the meaning of Note 2 to Rule 5.14 of the GEM Listing Rules and to discharge the functions as the joint company secretary.

Following the resignation of Mr. Li as joint company secretary, the Company has made an application for the Stock Exchange to grant a new waiver to the Company from strict compliance with Rules 5.14 and 11.07(2) of the GEM Listing Rules for the remaining period from 1 February 2014 to 31 January 2016 in relation to Ms. Cheung’s eligibility to act as the joint company secretary of the Company, on the condition that, among other things, Ms. Cheung will be assisted by Mr. Lam during the new waiver period.

Save as disclosed herein, the Board is not aware of any other matters relating to the resignation of Mr. Li and appointment of Mr. Lam as the joint company secretary of the Company that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude to Mr. Li for his past valuable contributions to the Company.

By order of the Board  
**Chinese Strategic Holdings Limited**  
**Lam Kwok Hing Wilfred**  
*Chairman*

Hong Kong, 30 January 2014

*As at the date hereof, the Company's executive directors are Mr. Lam Kwok Hing Wilfred (Chairman) and Ms. Chan Shui Sheung Ivy; and the independent non-executive directors are Ms. Yuen Wai Man, Mr. Wang Chin Mong and Mr. Chow Fu Kit Edward.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcement" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days and the Company website at [www.chinesestrategic.com](http://www.chinesestrategic.com) from the date of its publication.*