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WEALTH GLORY HOLDINGS LIMITED

富譽控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8269)

CHANGE OF AUDITORS

The board of directors (the “**Board**”) of Wealth Glory Holdings Limited (the “**Company**”) hereby announces that RSM Nelson Wheeler had resigned as auditors of the Company and its subsidiaries (the “**Group**”) with effect from 20 February 2014 as the Company and RSM Nelson Wheeler could not reach a consensus about the auditors’ remuneration. The Board had resolved to appoint Deloitte Touche Tohmatsu as the new auditors of the Group to fill the casual vacancy following the resignation of RSM Nelson Wheeler, and to hold office until the conclusion of the next annual general meeting of the Company.

The Board considered that it is in the interest of the Company and its shareholders (the “**Shareholders**”) as a whole to appoint Deloitte Touche Tohmatsu as the new auditors of the Group taking into consideration factors, including but not limited to, the Group’s future business development and operations as well as the professional services required by the Group in future.

RSM Nelson Wheeler confirmed that there were no matters in respect of their resignation that need to be brought to the attention of the Shareholders. The Board also confirms that there is no disagreement between the Company and RSM Nelson Wheeler and any other matter in respect of the change of auditors that needs to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to RSM Nelson Wheeler for their professional and quality services rendered to the Group during the past years.

By Order of the Board
Wealth Glory Holdings Limited
Wong Ka Wah, Albert
Chairman and executive Director

Hong Kong, 20 February 2014

As at the date of this announcement, the Board comprises eight Directors, including two executive Directors, namely Mr. Wong Ka Wah, Albert and Mr. Hong Sze Lung; three non-executive Directors namely, Mr. Lau Wan Pui, Joseph, Mr. Law Chung Lam, Nelson and Mr. Kwong Yuk Lap and three independent non-executive Directors, namely Mr. May Tai Keung, Nicholas, Mr. Tam Chak Chi and Mr. Chow Chi Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for seven days from the date of its publication and on the website of the Company at www.lmf noodle.com.