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JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED*

江蘇南大蘇富特科技股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8045)

ANNOUNCEMENT PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited consolidated accounts of the Group for the year ended 31 December 2013, the Group is expected to record a drop in profit for the year ended 31 December 2013 as compared with the profit for the corresponding period in 2012.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares in the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited ("**GEM Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of 江蘇南大蘇富特科技股份有限公司 (Jiangsu NandaSoft Technology Company Limited*) ("**Company**") wishes to inform the shareholders of the Company and potential investors that, based on the information currently available, the final financial year results of the Group (i.e. the Company together with its subsidiaries) for the twelve months ended 31 December 2013 are expected to record a drop in profit attributable to the owners of the Company as compared with the profit in the corresponding period in 2012.

The decline in profit is primarily attributable to the decline in the Group's turnover in its business operation due to the economic downturn experienced generally by the information technology industry in 2013.

This announcement is made based on a preliminary review of the unaudited consolidated accounts of the Group for the year ended 31 December 2013 and is not based on any figures or information which has/have been audited or reviewed by the Company's auditors. The Company is in the process of finalizing the final results of the Group for the twelve months ended 31 December 2013. Details of the Group's financial information and performance will be disclosed when the Group's final results for the twelve months ended 31 December 2013 are announced in due course.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares in the Company.

By order of the Board
Jiangsu NandaSoft Technology Company Limited*
江蘇南大蘇富特科技股份有限公司
Liu Jian (alias, Liu Jian Bang)
Chairman

Nanjing, PRC
21 February 2014

As at the date of this announcement, the Board comprises ten directors, of which three are executive directors, namely Mr. LIU Jian (alias LIU Jian Bang), Mr. PAN Jian Xiang and Mr. LIU Winson Wing Sun, three are non-executive directors, namely Mr. CHEN Zheng Rong, Mr. WONG Wei Khin and Mr. LI Cheng, and four are independent non-executive directors, namely Dr. LI Daxi, Ms. XIE Hong, Mr. XIE Man Lin and Mr. NG Sau Lai Derek.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (2) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (3) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company's website at www.nandasoft.com.

* for identification purpose only