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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 8348)

**ANNOUNCEMENT
APPOINTMENT OF JOINT COMPANY SECRETARY**

The board of directors (the “**Board**”) of Tianjin Binhai Teda Logistics (Group) Corporation Limited* (the “**Company**”) is pleased to announce that Mr. Jia Wen Xuan (“**Mr. Jia**”) has been appointed as the joint company secretary of the Company (the “**Joint Company Secretary**”) with effect from 21 March 2014.

Mr. Jia, aged 38, holds a master’s degree in Social and Information Studies of the Gunma University, Japan. He qualified as an intermediate accountant and an asset liquidator of Japan in April 2001 and then an enterprise internal auditor in September 2007. He joined the Company as a general manager of investment planning department of the Company in September 2010. His duties include announcement of affairs of the Company, compliance with statutory regulations and liaising with the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the China Securities Regulatory Commission, investors, industrial analysts, securities companies and lawyers. He also handles the domestic shares transfer of the Company and transfer of listing from growth enterprise market board to main board on the Stock Exchange. He has substantial practical experience in the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”).

Mr. Jia does not currently possess the specified qualifications of a company secretary as required under Rule 5.14 of the GEM Listing Rules. Mr. Lo Tai On (“**Mr. Lo**”), the current company secretary shall be re-designated as the other joint company secretary of the Company.

The Company has made an application to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 5.14 of the GEM Listing Rules in relation to Mr. Jia’s eligibility to act as the joint company secretary of the Company (the “**Waiver**”) for a three-year period from the date of appointment of Mr. Jia (the “**Waiver Period**”), on the conditions that: (i) Mr. Jia will be assisted by Mr. Lo during the Waiver Period and; (ii) the

* *For identification purposes only*

Company should notify the Stock Exchange at the end of the Waiver Period for the Stock Exchange to re-visit the situation. The Stock Exchange expects that, after the end of the Waiver Period, the Company will be able to demonstrate that Mr. Jia can satisfy Rule 5.14 of the GEM Listing Rules, after having the benefit of Mr. Lo's assistance so that a further waiver will not be necessary.

The Board would like to express its warm welcome to Mr. Jia for taking up the appointment.

By order of the board of
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
21 March 2014

As at the date of this announcement, the executive Director is Mr. Zhang Jian; the non-executive Directors are Mr. Zhang Jun, Mr. Hu Jun, Mr. Tse Ping and Mr. Yang Xiaoping; and the independent non-executive Directors are Mr. Zhang Limin, Mr. Luo Yongtai, Mr. Liu Jingfu and Mr. Japhet Sebastian Law.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.tbt.cn.

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