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Flying Financial Service Holdings Limited

匯聯金融服務控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8030)

UPDATE ON SUSPENSION OF TRADING

Reference is made to (i) the announcement (the “**Announcement**”) of the Flying Financial Service Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 31 March 2014 in relation to, among other things, the delay in publication of the announcement of annual results of the Group for the year ended 31 December 2013 and the postponement of the board meeting of the Company; and (ii) the announcement of the Company dated 1 April 2014 in relation to the suspension of trading of the shares of the Company. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used in this announcement.

The Board wishes to inform the shareholders and potential investors of the Company that the delay in the publication of the 2013 Annual Results is primarily due to the fact that during the year under review, the Group has made various new investments which require more time for management to gather information. As a result, the directors of the Company (the “**Directors**”) were not yet in a position to determine the appropriate treatment of such new investments under applicable accounting standards.

Given the above and barring any unforeseen circumstances, the Board expects the 2013 Annual Results announcement will be released and published on or before 30 April 2014. Shareholders of the Company and potential investors should note that such date of publication of 2013 Annual Results announcement is indicative only and are subject to change depending on the circumstances. Further announcement(s) will be made by the Company if there will be significant deviation from the above expected timetable as and when appropriate.

At the request of the Company, trading in its shares on The Stock Exchange of Hong Kong Limited has been suspended from 9:00 a.m. on 1 April 2014 and will remain suspended until further notice.

By Order of the Board
Flying Financial Service Holdings Limited
Li Zhongyu
Chairman

Hong Kong, 14 April 2014

As at the date of this announcement, the executive Directors are Mr. Li Zhongyu (Chairman), Mr. Zheng Weijing (Vice-chairman) and Mr. Peng Zuohao (Chief Executive Officer); and the independent non-executive Directors are Mr. Vincent Cheng, Mr. Lu Quanzhang and Mr. Zhang Gongjun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.flyingfinancial.hk.