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VENTUREPHARM LABORATORIES LIMITED

萬全科技藥業有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8225)

INDICATIVE ANNOUNCEMENT

The Board of directors(「the “Board”」)of Venturepharm Laboratories Limited (「the “Company”」) hereby inform the shareholders of the Company and the potential investors that because auditings of the impairments of receivables and Work-in-progress, Convertible Bonds and payables have not been finished, the audited annual results of the year 2013 is delayed to be completed and released. The company will release a new announcement as soon as the audited annual results of the year 2013 is finished. At the request of the Company, trading in the securities of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 1 April, 2014, and will remain suspended until the release of an announcement relating to the publication of the audited annual results for the year 2013.

By order of the Board

Venturepharm Laboratories Limited

William Xia Guo

Chairman

Beijing, the PRC, 16 April, 2014

** For identification purpose only*

As at the date of this announcement, the Board comprises two executive directors, being Mr. William Xia Guo and Dr. Maria Xue Mei Song; three non-executive directors, being Mr. Feng Tao, Dr. Nathan Xin Zhang and Mr. Li Jin Liang ; and three independent non-executive directors, being Mr. Zhang Jing An, Mr. Paul Contomichalos and Mr. Wu Shou Yuan.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept responsibility, includes particulars given in compliance with the Rules Governing the Listing of securities of the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, conform that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respect and not misleading; (2) there are no other matters the omission of which would make any statement in all material respects and not misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website with the domain name of www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at www.venturepharm.com