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VENTUREPHARM LABORATORIES LIMITED

萬全科技藥業有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code:8225)

POSTPONEMENT OF BOARD MEETING, DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2013

Reference is made to the announcement of Venturepharm Laboratories Limited (the “Company”) on 12th June 2014 to convene a Board meeting for the purpose of considering and approving, among other matters, the audited consolidated financial results of the company and its subsidiaries for the year ended 31 December 2013 (the “Results”) and the draft announcement in respect of the results to be published on the GEM website.

As the company needs more time to complete the audit work, we hereby announce that the Board meeting originally scheduled on 25 June 2014 will now be postponed to 16 July 2014. Accordingly, there will be a delay in the publication of the annual results announcement for the year 2013.

At the request of the company, trading in the securities of the company on the Stock Exchange was suspended since 9:00 a.m. on 1 April 2014, and will remain suspended until the release of an announcement relating to the publication of its annual results and

dispatch of its annual report for the year ended 31 December 2013.

By order of the Board
Venturepharm Laboratories Limited
William Xia Guo
Chairman

Beijing, the PRC, 24 June 2014

** For identification purpose only*

As at the date of this announcement, the Board comprises two executive directors, being Mr. William Xia Guo and Dr. Maria Xue Mei Song; three non-executive directors, being Mr. Feng Tao, Mr. Li Jin Liang and Dr. Nathan Xin Zhang; and three independent non-executive directors, being Dr. Zhang Jing An, Mr. Paul Contomichalos and Dr. Wu Shou Yuan.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept responsibility, includes particulars given in compliance with the Rules Governing the Listing of securities of the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, conform that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respect and not misleading; (2) there are no other matters the omission of which would make any statement in all material respects and not misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website with the domain name of www.hkgem.com on the “Latest Company Announcements” page for at least 7days from the date of its posting and on the Company’s website at www.venturepharm.com.