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Rising Power Group Holdings Limited
昇力集團控股有限公司
(To be renamed as "Sky Forever Supply Chain Management Group Limited 宇恒供應鏈集團有限公司")
(Incorporated in Bermuda with limited liability)
(Stock Code: 8047)

PROFIT WARNING

This announcement is made by Rising Power Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market ("**GEM**") of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review by the board (the "**Board**") of directors (the "**Directors**") of the Company of the unaudited consolidated management accounts of the Group for the three months ended 30 June 2014, the Board wishes to inform the shareholders of the Company (the "**Shareholders**") and the potential investors that the Group expects to record a consolidated net loss of approximately HK$7.8 million for the three months ended 30 June 2014 as compared with the consolidated net loss of approximately HK$5.6 million for the three months ended 30 June 2013. The Board considers that such loss was mainly attributable to the significant increase in administrative expenses incurred by the Group for its proposed acquisition of 75% equity interest of Hong Kong Automobile Restoration Group Limited which amounted to approximately HK$2.9 million.

The Company is in the process of finalizing its results for the three months ended 30 June 2014 (the "**First Quarter Results**"). The information contained in this announcement is only a preliminary assessment by the Board based on the information currently available to the Company and the unaudited consolidated management accounts of the Group for the three months ended 30 June 2014 which is subject to possible adjustments upon further review. The First Quarter Results are expected to be approved and announced by the Board on 11 August 2014. Shareholders and potential investors are advised to read the announcement of the First Quarter Results carefully when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Rising Power Group Holdings Limited
Mr. Gong Dongsheng
Chairman and Executive Director

Hong Kong, 5 August 2014

As at the date of this announcement, the executive Directors are Mr. Gong Dongsheng, Ms. Chen Nan, Mr. Wu Zhinan and Mr. Woo Yik Man. The independent non-executive Directors are Mr. Ma Yiu Ho, Peter, Mr. Huang Yunlong and Mr. Liu Weiliang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website (www.hkgem.com) for at least 7 days from the date of its posting and the Company's website at www.risingpower.com.hk.