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CREATIVE ENERGY SOLUTIONS HOLDINGS LIMITED

科瑞控股有限公司*

(Incorporated in the Bermuda with limited liability)

(Stock code: 8109)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on information currently available to the management of the Company, the Group is expected to record an increase in loss for the year ended 30 June 2014 as compared with that for the year ended 30 June 2013.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company on the unaudited consolidated management accounts of the Group for the year ended 30 June 2014, which are subject to audit, review, adjustment and finalization by the Group's auditors, the Board and its audit committee.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of Creative Energy Solutions Holdings Limited (the

“**Company**” together with its subsidiaries, the “**Group**”) wishes to inform the holders of the shares of the Company (the “**Shareholders**”) and potential investors that based on information currently available to the management of the Company, the Group is expected to record an increase in loss for the year ended 30 June 2014 as compared with that for the year ended 30 June 2013, which is mainly due to (i) decline in the revenue of the Group for the year ended 30 June 2014 by over 40% in light of fierce competition in the market of energy efficiency solutions in the recent year; and (ii) possible provision for impairment loss in respect of fair value of the goodwill arising from the previous acquisition of certain subsidiaries by the Group.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company on the unaudited consolidated management accounts of the Group for the year ended 30 June 2014, which are subject to audit, review, adjustment and finalization by the Group’s auditors, the Board and its audit committee.

As the Company is in the process of finalizing the annual results of the Group for the year ended 30 June 2014, the total amount of the loss cannot be reasonably ascertained as at the date of this announcement. Details of Group’s financial information and performance will be disclosed in the audited consolidated results of the Company for the year ended 30 June 2014 which are expected to be announced in September 2014. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Creative Energy Solutions Holdings Limited
Wu Chun Wah
Executive Director

Hong Kong, 7 August 2014

As at the date of this announcement, the board of directors of the Company comprises Dr. Wu Chun Wah and Dr. Ma Jun as executive directors, Mr. Xu Bo as non-executive director and Mr. Cheong Ying Chew, Henry Mr. Lau Yu Ching and Dr. Zhao Bin as independent non-executive directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this

announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.hklistedco.com/8109.asp.

**For identification purposes only*