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WEALTH GLORY HOLDINGS LIMITED

富譽控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8269)

PROFIT WARNING

This announcement is made by Wealth Glory Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the unaudited financial results of the Group for the three months ended 30 June 2014 ("**2014 First Quarterly Results**") are expected to record a significantly higher loss as compared with the corresponding period in 2013, which is mainly attributable to (i) non-cash amortization of intangible assets amounted to approximately HK$4.9 million; (ii) the finance costs of approximately HK$6.3 million incurred in relation to bonds and promissory note; and (iii) the increase in administration and other expenses in relation to acquired and other potential business projects.

As the Company is still in the process of finalizing the 2014 First Quarterly Results, the information contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available and the latest consolidated management accounts of the Group, which is subject to finalization and has not been reviewed or audited by the Company's auditors. Shareholders and potential investors are advised to read the 2014 First Quarterly Results announcement carefully, which is expected to be published on 14 August 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wealth Glory Holdings Limited
Wong Ka Wah, Albert
Chairman and executive Director

Hong Kong, 8 August 2014

As at the date of this announcement, the Board comprises eight Directors, including two executive Directors, namely Mr. Wong Ka Wah, Albert and Mr. Hong Sze Lung; three non-executive Directors namely, Mr. Lau Wan Pui, Joseph, Mr. Law Chung Lam, Nelson and Mr. Kwong Yuk Lap and three independent non-executive Directors, namely Mr. Leung Ka Tin, Mr. Tam Chak Chi and Mr. Chow Chi Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for seven days from the date of its publication and on the website of the Company at www.lmfnoodle.com.