

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement

CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

(1) PROFIT WARNING

(2) UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND RESUMPTION OF TRADING

PROFIT WARNING

The Board wishes to inform the shareholders of the Company and potential investors that the loss of the Group for the year ended 30 June 2014 is expected to increase significantly as compared with that of the year ended 30 June 2013. The Board believes that the substantial increase in the loss of the Group for the year ended 30 June 2014 was mainly attributed to the impairment of goodwill arising from investment in an associate.

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND RESUMPTION OF TRADING

The Board had noted the decrease in price and the increase in trading volume of the shares of the Company on 15 September 2014. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, other than the substantial increase in the loss of the Group for the year ended 30 June 2014 as mentioned above, it is not aware of any reasons for such decrease in price and increase in trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

At the request of the Company and pursuant to the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), trading in the shares of the Company on the Stock Exchange has been halted with effect from 1:00 p.m. on Monday, 15 September 2014 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading of the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on Tuesday, 16 September 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Celebrate International Holdings Limited (the “**Company**” and together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities in the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

PROFIT WARNING

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the loss of the Group for the year ended 30 June 2014 is expected to increase significantly as compared with that of the year ended 30 June 2013. The Board believes that the substantial increase in the loss of the Group for the year ended 30 June 2014 was mainly attributed to the impairment of goodwill arising from investment in an associate.

As the Company is still in the process of finalizing the results for the year ended 30 June 2014, the loss of the Group for the year ended 30 June 2014 is only based on a preliminary estimate performed by the management of the Company with reference to currently available information and is not based on any figure or information audited or reviewed by the Company’s auditor. The audited results announcement of the Group for the year ended 30 June 2014 is scheduled to be published on 23 September 2014.

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND RESUMPTION OF TRADING

The Board had noted the decrease in price and the increase in trading volume of the shares of the Company on 15 September 2014. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, other than the substantial increase in the loss of the Group for the year ended 30 June 2014 as mentioned above, it is not aware of any reasons for such decrease in price and increase in trading volume of the shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

At the request of the Company and pursuant to the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), trading in the shares of the Company on the Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) has been halted with effect from 1:00 p.m. on Monday, 15 September 2014 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading of the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on Tuesday, 16 September 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
Leung Wai Kuen, Cerene
Executive Director

Hong Kong, 15 September 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Leung Wai Kuen, Cerene
Mr. Leung Wai Tung

Independent non-executive Directors:

Ms. Chan Wan Yee
Mr. Siu Kwok Chung
Mr. Sit Bun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company at www.ciholdings.com.hk.