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JIA MENG HOLDINGS LIMITED

家夢控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8101)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance. The Board wishes to inform the shareholders of the Company and potential investors that after a preliminary review by the Board, based on the information currently available, the Group may record a loss for the six months ended 30 September 2014. This is mainly attributable to the decrease in the revenue of the Group from the domestic market due to keen competition in the market.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Jia Meng Holdings Limited (the “**Company**”) and its subsidiaries (the “**Group**”) pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance. The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the information currently available, the Group may record a loss for the six months ended 30 September 2014. This is mainly attributable to the decrease in the revenue of the Group from the domestic market due to keen competition in the market.

The information contained in this announcement is only based on the management’s preliminary review in accordance with consolidated management accounts of the Group and the current available information which have not been reviewed by the audit committee of the Company. Details of the financial data to be disclosed in the Company’s interim report for the six months ended 30 September 2014 shall prevail over the information contained hereon. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Jia Meng Holdings Limited
TSE Woon Mo, William
Chairman

Hong Kong, 25 September 2014

As at the date of this announcement, the executive Directors are Mr. Tse Woon Mo, William and Mr. Chan Wing Kit; and the independent non-executive Directors are Mr. Ng Yat Cheung, Mr. Chan Wai Cheung, Admiral and Mr. Zhu Xiaobing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Company Announcements” page of the GEM website of the Growth Enterprise Market of the Stock Exchange at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the Company’s website at www.jmbedding.com.