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## **Oriental Unicorn Agricultural Group Limited** **東麟農業集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8120)**

### **CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE**

The Board announces that with effect from 26 September 2014, Mr. Leung Kin Lung has resigned as the Company Secretary and the Authorised Representative; and Mr. Ho Yui Pang has been appointed as the Company Secretary and the Authorised Representative.

The board (“**Board**”) of directors (“**Directors**” and each, a “**Director**”) of Oriental Unicorn Agricultural Group Limited (“**Company**”, together with its subsidiaries, the “**Group**”) announces that with effect from 26 September 2014:

- (1) Mr. Leung Kin Lung (“**Mr. Leung**”) has resigned as the company secretary of the Company (“**Company Secretary**”), and in connection with his resignation as the Company Secretary, Mr. Leung has also resigned as one of the authorised representatives of the Company (“**Authorised Representative**”) pursuant to Rule 5.24 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”); and
- (2) Mr. Ho Yui Pang (“**Mr. Ho**”) has been appointed as the Company Secretary and the Authorised Representative.

Mr. Ho joined the Group as Accounting Manager in March 2014. Mr. Ho holds a Bachelor of Business Administration (Honours) in Accountancy degree from the City University of Hong Kong. He is a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants. Mr. Ho has around six years of experience in accounting, auditing and financial management and previously worked in international accounting firms and a listed company before joining the Company.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Leung for his invaluable contribution to the Company during his term of service and welcome Mr. Ho for his new appointment.

On behalf of the Board  
**Oriental Unicorn Agricultural Group Limited**  
**Zhou Jing**  
*Chairman and Chief Executive Officer*

Hong Kong, 26 September 2014

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhou Jing and Mr. Lam Chun Kei; one non-executive Director, namely Mr. Lin Chuen Chow Andy; and three independent non-executive Directors, namely Mr. Siu Kam Chau, Mr. Lee Kin Fai and Ms. Cheng Lo Yee.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will appear on the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least seven days after the date of publication and on the website of the Company at [www.irasia.com/listco/hk/orientalunicorn/index.htm](http://www.irasia.com/listco/hk/orientalunicorn/index.htm).*