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Seamless Green China (Holdings) Limited
無縫綠色中國(集團)有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)
(Stock Code: 8150)

RESIGNATION OF AUDITOR

The board of directors (the “**Board**”) of Seamless Green China (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) hereby announces that Elite Partners CPA Limited (the “**Elite**”) resigned as auditor of the Group with effect from 30 September 2014.

The Board was informed by Elite that after taken into account many factors including the professional risk associated with the audit, the level of audit fees and its available internal resources in the light of current work flows, Elite has decided to resign as auditor of the Group.

Elite has confirmed in its resignation letter that save as the reasons of resignation mentioned above and the “Basis for Disclaimer of Opinion” of the Independent Auditors’ Report dated 28 March 2014 in the annual report of the Company for the year ended 31 December 2013, there are no matters need to be brought to the attention of the holders of securities of the Company.

The audit committee of the Company and the Board have confirmed that there is no disagreement between the Company and Elite, and that there are no other matters in respect of the resignation of Elite that need to be brought to the attention of the shareholders or creditors of the Company.

The Company is in the course of identifying suitable replacement to fill the casual vacancy following the resignation of Elite and further announcement will be made by the Company in due course in relation to the appointment of the new auditor of the Group.

By order of the Board
Seamless Green China (Holdings) Limited
Leung Po Yee
Executive Director

Hong Kong, 3 October 2014

As at the date of this announcement, the Board comprises:

Executive Directors

- (1) Mr. Wong Kin Hong (*Chairman*);
- (2) Mr. Huang Yonghua;
- (3) Mr. Wong Tat Wa;
- (4) Ms. Leung Po Yee;
- (5) Mr. Leung Hoi;
- (6) Mr. Liu Zhong Ping;

Independent Non-executive Directors

- (7) Mr. Yan Guoniu;
- (8) Mr. Thomas Ng Cheng Kiong;
- (9) Mr. Tang Rong Gang; and
- (10) Mr. Ou Wei An.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the date of this posting and on the website of the Company at <http://www.victoryhousefp.com/lchp/8150.html>.