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中國有色金屬有限公司*
China Nonferrous Metals Company Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 8306)

PROFIT WARNING AND NOTICE OF BOARD MEETING

PROFIT WARNING

The Board wishes to inform the Shareholders that, based on the preliminary review of the unaudited financial information for the nine months ended 30 September 2014, the Group is likely to incur further loss of approximately 40% as compared to the corresponding period in 2013. The loss of the Group for the reporting period was mainly attributed to (i) reduction in income from metal commodities futures contracts; (ii) decrease in the profit generated from indent trading; (iii) decrease in the sales volume of zinc concentrates; and (iv) reversal of impairment of trade receivables of approximately RMB6.6 million recognised as other income in last corresponding period, which is one-off in nature.

The unaudited quarterly results announcement of the Company for the nine months ended 30 September 2014 is expected to be released on or about 11 November 2014. Shareholders and investors are advised to read the quarterly results announcement carefully.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

NOTICE OF BOARD MEETING

The Board wishes to announce that a meeting of the Board will be held on Tuesday, 11 November 2014 at 3:00 p.m. for the purposes of considering and approving, inter alia, the unaudited quarterly results for the nine months ended 30 September 2014 and the recommendation of a dividend, if any.

PROFIT WARNING

This announcement is made by China Nonferrous Metals Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited and the Insider Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) that, based on the preliminary review of the unaudited financial information for the nine months ended 30 September 2014, the Group is likely to incur further loss of approximately 40% as compared to the corresponding period in 2013. The loss of the Group for the reporting period was mainly attributed to (i) reduction in income from metal commodities futures contracts; (ii) decrease in the profit generated from indent trading; (iii) decrease in the sales volume of zinc concentrates; and (iv) reversal of impairment of trade receivables of approximately RMB6.6 million recognised as other income in last corresponding period, which is one-off in nature.

The Company is still in the process of finalising the quarterly results for the nine months ended 30 September 2014. The financial results of the Group for the nine months ended 30 September 2014 is subject to finalisation and the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the consolidated management accounts of the Group for the nine months ended 30 September 2014, and is not based on any figure or information that has been audited or reviewed by the Company’s auditor. The information contained in this announcement may be different from the quarterly financial information to be published.

The unaudited quarterly results announcement of the Company for the nine months ended 30 September 2014 is expected to be released on or about 11 November 2014. Shareholders and investors are advised to read the quarterly results announcement carefully.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

NOTICE OF BOARD MEETING

The Board wishes to announce that a meeting of the Board will be held at Room 1104, Jubilee Centre, 18 Fenwick Street, Wanchai, Hong Kong on Tuesday, 11 November 2014 at 3:00 p.m. for the following purposes:

1. to consider and approve the unaudited quarterly results of the Group for the nine months ended 30 September 2014 and to approve the draft announcement of the unaudited quarterly results to be published on the website of GEM;

2. to consider the payment of a dividend, if any;
3. to consider the closure of the register of members of the Company, if necessary;
and
4. to transact other business, if any.

By order of the Board
China Nonferrous Metals Company Limited
Mei Ping
Chairman

Hong Kong, 28 October 2014

As at the date of this announcement, the executive Directors are Mr. Mei Ping and Mr. Tsang Chung Sing, Edward and the independent non-executive Directors are Mr. Chan Siu Lun, Ms. He Qing and Mr. Kwan Man Kit, Edmond.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website <http://www.cnm.com.hk>.

* For identification purpose only