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Millennium Pacific Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 8147)

PROFIT WARNING

SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by Millennium Pacific Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the profit warning announcement of the Company dated 10 October 2014 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires. In addition to the information contained in the Announcement, in order for the shareholders and potential investors to assess our financial performance, the Board would like to announce the following additional information.

The Board would like to further inform the Shareholders and the potential investors of the Company that, based on information currently available, the Group is expected to record a net loss for the nine months ended 30 September 2014. The Board considers that such decline was mainly because (i) the progress of researching and developing and the launch of new consumer electronic products was slower than expected, contributing to the significant decline in revenue and gross profit margin of the Group's consumer electronic products as compared to that for the corresponding period in 2013; (ii) approximately HK\$7.4 million expenses in relation to the listing of the shares of the Company on GEM were incurred during the nine months ended 30 September 2014.

The Company is in the process of finalising the third quarter consolidated results of the Group for the nine months ended 30 September 2014. The information contained in this announcement is only based on the preliminary assessment by the management of the Company of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2014 and is not based on any figure or information which has been audited or reviewed by the Company's auditors and the audit committee of the Company and is subject to possible adjustments upon further review.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Millennium Pacific Group Holdings Limited
Tang Wai Ting, Samson
Chairman

Hong Kong, 3 November 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Wai Ting, Samson, Ms. Chan Kai Hei, and Mr. Chiu Chen Hsun; the non-executive Directors of the Company are Mr. Tse Yee Hin, Tony and Dr. Li Ying; and the independent non-executive Directors of the Company are Ms. Chan Sze Man, Mr. Lee Wai Hung, Mr. Ng Ka Chung, and Ms. Eugenia Yang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company (www.cpit.com.hk).