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Seamless Green China (Holdings) Limited
無縫綠色中國(集團)有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)
(Stock Code: 8150)

APPOINTMENT OF AUDITOR

Reference is made to the announcement of Seamless Green China (Holdings) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 3 October 2014 in relation to the resignation of auditor of the Company.

The board of directors (the “**Board**”) of the Company hereby announces that following the resignation of Elite Partners CPA Limited as auditor of the Group with effect from 30 September 2014, RSM Nelson Wheeler has been appointed as the new auditor of the Group with effect from 26 November 2014 to fill up the casual vacancy and to hold office until the conclusion of the next annual general meeting of the Company.

By order of the Board
Seamless Green China (Holdings) Limited
Leung Po Yee
Executive Director

Hong Kong, 26 November 2014

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Wong Kin Hong (*Chairman*)

Mr. Huang Yonghua

Mr. Wong Tat Wa

Ms. Leung Po Yee

Mr. Thomas Ng Cheng Kiong

Mr. Leung Hoi

Independent Non-executive Directors

Mr. Yan Guoniu

Mr. Tang Rong Gang

Mr. Ou Wei An.

Mr. Ng Yu Ho, Steve

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the date of this posting and on the website of the Company at <http://www.victoryhousefp.com/lchp/8150.html>.