

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **Oriental Unicorn Agricultural Group Limited** **東麟農業集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8120)**

### **CHANGE OF AUDITORS**

The Board announces that Cheng & Cheng has resigned as the auditor of the Company. The Board has appointed with effect from 8 December 2014 HLB Hodgson Impey Cheng Limited as the auditor of the Company to fill the casual vacancy following the resignation of Cheng & Cheng and to hold office until conclusion of the forthcoming annual general meeting of the Company.

The board of directors (“**Board**”) of Oriental Unicorn Agricultural Group Limited (“**Company**”, together with its subsidiaries, “**Group**”) has appointed with effect from 8 December 2014 HLB Hodgson Impey Cheng Limited, Certified Public Accountants as the auditor of the Company to fill the casual vacancy following the resignation of Cheng & Cheng Limited (“**Cheng & Cheng**”) and to hold office until conclusion of the forthcoming annual general meeting of the Company.

The Board announces that it was informed by Cheng & Cheng of their resignation as auditor of the Company, stating that they have done so after careful consideration and taking into account various factors including the professional risk associated with the audit and the level of audit fees.

Cheng & Cheng has confirmed in writing that there are no other matters in connection with its resignation that needs to be brought to the attention of the shareholders of the Company. The Board confirms that there are no matters or circumstances in respect of the change of the auditors which should be brought to the attention of the shareholders of the Company. The Board believes that the change of auditors will not have any significant impact on the annual audit of the Group for the financial year ending 31 December 2014.

The Company would like to take this opportunity to express its gratitude to Cheng & Cheng for its professional services and support rendered to the Company in the past.

On behalf of the Board  
**Oriental Unicorn Agricultural Group Limited**  
**Zhou Jing**  
*Chairman and Chief Executive Officer*

Hong Kong, 8 December 2014

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhou Jing and Mr. Lam Chun Kei; one non-executive Director, namely Mr. Lin Chuen Chow Andy; and three independent non-executive Directors, namely Mr. Lee Kin Fai, Ms. Cheng Lo Yee and Mr. Hung Kenneth.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will appear on the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least seven days after the date of publication and on the website of the Company at [www.irasia.com/listco/hk/orientalunicorn/index.htm](http://www.irasia.com/listco/hk/orientalunicorn/index.htm).*