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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

CHANGE OF AUDITOR

The Board announces that SHINEWING has resigned as auditor of the Group with effect from 18 December 2014. The Board has resolved to appoint ZHONGLEI as the new auditor of the Group to fill the casual vacancy following the resignation of SHINEWING and to hold office until the conclusion of the next annual general meeting of the Company.

The board of directors (the "Board") of Chinese Strategic Holdings Limited (the "Company") announces that SHINEWING (HK) CPA Limited ("SHINEWING") has resigned as auditor of the Company and its subsidiaries (collectively, the "Group") with effect from 18 December 2014 as the Company and SHINEWING have not been able to reach an agreement in respect of the audit fee for the Group's financial year ending 31 December 2014. On the recommendation of the audit committee of the Company, the Board has resolved to appoint ZHONGLEI (HK) CPA Company Limited ("ZHONGLEI") as the new auditor of the Group to fill the casual vacancy following the resignation of SHINEWING and to hold office until the conclusion of the next annual general meeting of the Company.

SHINEWING confirmed that they have not commenced the audit work on the financial statements of the Group for the financial year ending 31 December 2014 and there are no circumstances connected with their resignation that need to be brought to the attention of the holders of securities or creditors of the Company.

The Board confirmed that there is no other matter in respect of the change of auditor that needs to be brought to the attention of the shareholders of the Company. The Board and the audit committee of the Company also confirmed that there is nothing unusual or unresolved regarding the resignation of SHINEWING.

The Board would like to take this opportunity to express its gratitude to SHINEWING for their professional services and support in the past.

By Order of the Board
Chinese Strategic Holdings Limited
Lam Kwok Hing Wilfred
Chairman and Executive Director

Hong Kong, 19 December 2014

As at the date hereof, the Company's executive directors are Mr. Lam Kwok Hing Wilfred, J.P., (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive directors are Ms. Yuen Wai Man, Mr. Wang Chin Mong and Mr. Chow Fu Kit Edward.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange ("GEM") for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcement" page of the GEM website at www.hkgem.com for at least 7 days and the Company website at www.chinesestrategic.com from the date of its publication.