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Millennium Pacific Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8147)

CHANGE OF AUDITORS

This announcement is made by Millennium Pacific Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that the Company received a resignation letter from RSM Nelson Wheeler (“**RSM**”) today informing the Company that it would resign as the auditors of the Company as the Company and RSM could not reach a consensus on the audit fee for the financial year ended 31 December 2014.

RSM have provided a confirmation to the Company that there are no circumstances connected with their resignation that need to be brought to the attention of the shareholders or creditors of the Company and the Board confirms that there is no disagreement between the Company and RSM.

The Board further announces that World Link CPA Limited (“**World Link**”) has been appointed as the new auditors of the Group to fill the vacancy following the resignation of RSM and to hold office until the conclusion of the next annual general meeting of the Company.

The Board and the audit committee of the Company also confirm that there are no other matters or circumstances in connection with the change of the auditors of the Group that need to be brought to the attention of the shareholders or creditors of the Company.

The Board would like to take this opportunity to express thanks to RSM for their professional services and support in the past year.

By Order of the Board of
Millennium Pacific Group Holdings Limited
Tang Wai Ting, Samson
Chairman

Hong Kong, 7 January 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Wai Ting, Samson, Ms. Chan Kai Hei, and Mr. Chiu Chen Hsun; the non-executive Directors of the Company are Mr. Tse Yee Hin, Tony and Dr. Li Ying; and the independent non-executive Directors of the Company are Ms. Chan Sze Man, Mr. Lee Wai Hung, Mr. Ng Ka Chung, and Ms. Eugenia Yang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will appear on the GEM website (www.hkgem.com) for at least seven days after the date of publication and on the website of the Company (www.cpit.com.hk).