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LARRY JEWELRY INTERNATIONAL COMPANY LIMITED

俊文寶石國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8351)

CHANGE OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**”) of Larry Jewelry International Company Limited (the “**Company**”) hereby announces the resignation (the “**Resignation**”) of Mr. Cheng Man Wah (“**Mr. Cheng**”) as the company secretary of the Company with effect from 2 February 2015. Mr. Cheng has confirmed that he has no disagreement with the Board and there is no matter relating to the Resignation which needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

Following the Resignation, Ms. Ko Wan Ting (“**Ms. Ko**”) has been appointed as the company secretary of the Company with effect from 2 February 2015. Ms. Ko also serves as the financial controller of the Group. Ms. Ko holds a Bachelor of Arts degree in Accountancy from the Hong Kong Polytechnic University and is a Certified Public Accountant of the Hong Kong Institute of Certified Public Accountants. Ms. Ko has extensive experience in auditing, accounting and finance fields.

The Board would like to express its sincere appreciation to Mr. Cheng for his contribution to the Company during his tenure of office and also extend its welcome to Ms. Ko on her appointment.

By order of the Board

Larry Jewelry International Company Limited

Luk Kee Yan Kelvin

Executive Director and Chairman

Hong Kong, 2 February 2015

As at the date of this announcement, the Board comprises Mr. Hon Kin Wai Caric and Mr. Luk Kee Yan Kelvin as executive Directors; Mr. Lau Pak Hong and Ms. Ngai Ki Yee May as non-executive Directors; Mr. Ong Chi King, Mr. Shum Lok To and Mr. Tso Ping Cheong Brian as independent non-executive Directors.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the website of GEM (www.hkgem.com) for at least 7 days from its date of publication and on the website of the Company at www.larryjewelryinternational.com.