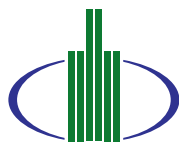


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WLS Holdings Limited
滙隆控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8021)

CHANGE OF AUDITORS

The Board announces that Moore Stephens has resigned as the auditors of the Group. The Board has appointed with effect from 17 February 2015 Cheng & Cheng Limited as the auditors of the Group to fill the casual vacancy following the resignation of Moore Stephens and to hold office until conclusion of the forthcoming annual general meeting of the Company.

The board of directors (the “**Board**”) of WLS Holdings Limited (the “**Company**”) announces that Moore Stephens has resigned as auditors of the Company and its subsidiaries (collectively referred to as the “**Group**”) with effect from 17 February 2015 and Cheng & Cheng Limited was appointed as auditors of the Group on 17 February 2015 to fill the casual vacancy following the resignation of Moore Stephens and to hold office until the conclusion of the next annual general meeting of the Company.

The reason for the change of the auditors is that the Company could not reach consensus with Moore Stephens on the audit fees for the year ending 30 April 2015.

* *For identification purposes only*

Moore Stephens has confirmed that there are no circumstances connected with its resignation which Moore Stephens considers should be brought to the attention of the shareholders or creditors of the Company. The Board confirms that there are no circumstances in respect of the change of auditors which should be brought to the attention of the shareholders of the Company. The Board believes that the change of auditors will not have any significant impact on the annual audit of the Group for the financial year ending 30 April 2015.

The Board would like to take this opportunity to express thanks to Moore Stephens for their professional services and support in the past years.

By order of the Board
WLS Holdings Limited
So Yu Shing
Chairman

Hong Kong, 17 February 2015

As at the date of this announcement, the Board comprises Dr. So Yu Shing (Chairman and Executive Director), Mr. Kong Kam Wang (Executive Director and Chief Executive Officer), Ms. Lai Yuen Mei, Rebecca (Executive Director), Mr. So Wang Chun, Edmond (Executive Director), Mr. Ng Tang (Executive Director), Mr. Yuen Chun Fai (Executive Director), Mr. Lam Kwok Wing (Independent Non-executive Director), Mr. Law Man Sang (Independent Non-executive Director) and Dr. Fung Ka Shuen (Independent Non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.wls.com.hk