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Seamless Green China (Holdings) Limited

無縫綠色中國（集團）有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock Code: 8150)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provision under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group and the information currently available, the unaudited consolidated loss of the Group for the year ended 31 December 2014 is expected to increase by approximately 41% as compared to that of the corresponding period in 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the share of the Company.

This announcement is made by Seamless Green China (Holdings) Limited (the “**Company**”, together with its subsidiaries, collectively, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Future Ordinance (chapter 571, Laws of Hong Kong) (the “**SFO**”).

Based on preliminary review of the Group’s unaudited consolidated management accounts by the board of directors (“the **Directors**”) of the Company (the “**Board**”), the Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the unaudited consolidated loss of the Group for the year ended 31 December 2014 is expected to increase by approximately 41% as compared to that of the corresponding period in 2013.

The Board considers that such increase in the consolidated loss for the year ended 31 December 2014 was mainly attributable to (i) estimated impairment losses on property, plant and equipment; (ii) estimated impairment losses on interests in associate; and (iii) estimated impairment losses on available-for-sale financial assets.

At the date of this announcement, the Company is still in the process to finalise the consolidated results of the Group for the year ended 31 December 2014. This announcement is only based on the Board's assessment of the available financial information of the Group which has not been audited by the Company's auditor and may subject to further adjustments. Shareholders and potential investors are advised to read the final results announcement of the Group for the year ended 31 December 2014, which is expected to be released on or about 27 March 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Seamless Green China (Holdings) Limited
Leung Po Yee
Executive Director

Hong Kong, 24 March 2015

As at the date of this announcement, the Board of Directors of the Company comprises: Mr. Wong Kin Hong (Chairman), Mr. Huang Yonghua, Mr. Wong Tat Wa, Ms. Leung Po Yee, Mr. Thomas Ng Cheng Kiong and Mr. Leung Hoi as Executive Directors; and Mr. Yan Guoniu, Mr. Tang Rong Gang, Mr. Ou Wei An and Mr. Ng Yu Ho as Independent Non-executive Directors.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcement" page of the GEM website at www.hkgem.com for at least 7 days from the date of this posting and on the website of the Company at <http://www.victoryhousefp.com/lchp/8150.html>.