

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

LINEKONG

藍港互動

Linekong Interactive Co., Ltd.

藍港互動有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8267)

**RESIGNATION OF EXECUTIVE DIRECTOR, CHIEF
FINANCIAL OFFICER AND JOINT COMPANY SECRETARY**

**CHANGE OF AUTHORISED REPRESENTATIVE AND
COMPLIANCE OFFICER**

AND

AMENDMENT TO AGM CIRCULAR AND AGM NOTICE

The board (the “**Board**”) of directors (the “**Directors**”) of Linekong Interactive Co., Ltd. (the “**Company**”) announces that Mr. Mao Zhihai (“**Mr. Mao**”) has resigned as an executive Director, the joint company secretary, the authorised representative, the compliance officer and the secretary to the Board with effect from 11 June 2015 (being the date of the forthcoming annual general meeting (“**AGM**”) of the Company), due to pursuit of personal career development. Mr. Mao will not offer himself for re-election as an executive Director in the forthcoming AGM, while Mr. Mao will remain at the office of the chief financial officer of the Company until 24 July 2015 (or otherwise mutually agreed by the Company and Mr. Mao).

Mr. Mao has confirmed that he has no disagreement with the Board, and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Pursuant to the prospectus of the Company dated 9 December 2014, the Stock Exchange has granted a waiver to the Company from strict compliance with the requirements under Rules 5.14 and 11.07(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) in relation to the qualification of company secretary of the Company. Given that Ms. Lam Wai Yee Sophie, the other existing joint company secretary of the Company who meets the relevant requirements under Rule 5.14 of the GEM Listing Rules, will continue to act as the company secretary of the Company after the resignation of Mr. Mao takes effect, the Company has complied with the relevant requirements and does not require to seek a further waiver from the Stock Exchange in relation to this matter.

The Board further announces that Mr. Wang Feng, an executive Director, will assume the role as an authorised representative of the Company, and Ms. Liao Mingxiang, an executive Director, will assume the role of compliance officer of the Company in place of Mr. Mao with effect from 11 June 2015.

The Board would like to take this opportunity to express its gratitude to Mr. Mao for his efforts and valuable contributions to the Company during his tenure of office.

AMENDMENT TO AGM CIRCULAR, AGM NOTICE AND AGM PROXY FORM

Reference is made to the circular of the Company dated 31 March 2015 (the “**AGM Circular**”), the notice of AGM of the Company dated 31 March 2015 (the “**AGM Notice**”), and the AGM proxy form (the “**AGM Proxy Form**”).

Due to the resignation of Mr. Mao, the ordinary resolution number 2a(i) in respect of the re-election of Mr. Mao as an executive Director as set out in the AGM Circular, the AGM Notice and the AGM Proxy Form is no longer applicable and will not be put forward for consideration and approval by shareholders of the Company at the AGM. The shareholders of the Company are reminded to read the AGM Notice, including its notes, for details in respect of other resolutions which will remain scheduled for consideration and approval at the AGM, eligibility for attending the AGM, proxy and other relevant matters.

Save as disclosed above, no other changes have been made to information set out in the AGM Circular, the AGM Notice and the AGM Proxy Form.

By order of the Board
Linekong Interactive Co., Ltd.
WANG Feng
Chairman

Beijing, PRC, 24 April 2015

As at the date of this announcement, the executive Directors are Mr. WANG Feng, Ms. LIAO Mingxiang and Mr. MAO Zhihai; the non-executive Director is Mr. QIAN Zhonghua; and the independent non-executive Directors are Mr. MA Ji, Mr. CHEN Tong and Mr. ZHANG Xiangdong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.linekong.com.