

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8272)

CHANGE OF COMPANY SECRETARY

The Board announced that Mr. Cheung Yuk Chuen has been appointed as the company secretary of the Company with effect from 1 May 2015 in place of Miss Yip Zodia Wang has resigned on 1 May 2015.

The board of directors (the “**Board**” or “**Director(s)**”) of CHINESE FOOD AND BEVERAGE GROUP LIMITED (the “**Company**”) announces that Ms. Yip Zodia Wang (“**Ms. Yip**”) has resigned as company secretary of the Company (the “**Company Secretary**”), and Mr. Cheung Yuk Chuen (“**Mr. Cheung**”) has been appointed as the Company Secretary, both with effect from 1 May 2015.

Mr. Cheung, aged 41, holds a bachelor’s degree in business administration in accounting from the Hong Kong University of Science and Technology. He is a fellow member of the Association of Chartered Certified Accountants, United Kingdom and an associate member of the Hong Kong Institute of Certified Public Accountants. He possesses over 15 years of experience in the fields of accounting, auditing and tax consultancy.

The Board would like to take this opportunity to express its appreciation to Ms. Yip for her valuable contribution towards the Company during her tenure of office and to welcome Mr. Cheung to the Company.

By order of the Board
CHINESE FOOD AND BEVERAGE GROUP LIMITED

Yu Sau Lai
Executive Director

Hong Kong, 30 April 2015

As at the date of this announcement, Ms. Yu Sau Lai, Mr. Lam Raymond Shiu Cheung, Mr. Hu Dongguang and Mr. Mok Tsan San are executive Directors; Mr. So David Tat Man is a non-executive Director; and Mr. Matthew Pau, Mr. Yeung Wai Hung, Peter and Mr. Chu Yu Man, Philip (Mr. Leung Ho Lun Harold as his alternate) are independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days and on the Company website at www.cfbgroup.com.hk from the date of its publication.