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ORIENTAL UNIVERSITY CITY HOLDINGS (H.K.) LIMITED

東方大學城控股(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 8067)

CHANGE OF AUDITOR

The board of directors of Oriental University City Holdings (H.K.) Limited (the “Company” and the “Board”, respectively) announces that on the recommendation of the audit committee of the Company (the “Audit Committee”), BDO Limited has been nominated as the auditor of the Company to fill the casual vacancy following the resignation of PricewaterhouseCoopers (“PwC”) in respect of the financial year ending 30 June 2015 (the “Year”) until the conclusion of the next annual general meeting of the Company.

The reason for the change of auditor of the Company is due to the fact that the Board and PwC could not reach an agreement on the audit fee for the Year.

PwC has confirmed that there are no circumstances in connection with their resignation as the auditor of the Company that need to be brought to the attention of the shareholders of the Company (the “Shareholders”) or the creditors of the Company (the “Creditors”). The Board and the Audit Committee also confirm that there are no other matters in respect of the change of auditor that need to be brought to the attention of the Shareholders or the Creditors.

The Board would like to take this opportunity to express its appreciation for the services of PwC provided to the Company.

For and on behalf of
Oriental University City Holdings (H.K.) Limited
Chew Hua Seng
Chairman and Executive Director

Hong Kong, 8 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (chief executive officer); the non-executive director of the Company is Mr. He Jun; and the independent non-executive directors of the Company are Mr. Lam Bing Lun, Philip, Mr. Tan Yeow Hiang, Kenneth and Mr. Wilson Teh Boon Piaw.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and will remain on the website of the Company at www.oriental-university-city.com.