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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8001)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 19 MAY 2015

The Board announces that:

- (i) save and except for the resolution regarding the re-appointment of CCIF CPA Limited as auditors of the Company, all the Resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll.
- (ii) CCIF CPA Limited has retired and ceased to be the auditors of the Company with effect from the conclusion of the AGM.

Reference is made to the circular (the “**Circular**”) and the notice of annual general meeting (the “**Notice of AGM**”) of Orient Securities International Holdings Limited (the “**Company**”) both dated 31 March 2015 in relation to, among other matters, proposals for (a) grant of general mandates to issue new Shares and repurchase Shares; and (b) re-election of Directors. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Notice of AGM.

The Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, acted as the scrutineer for the poll at the AGM.

As at the date of the AGM, the total number of issued Shares was 360,000,000 Shares, which was also the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions. No Shareholder was required to abstain from voting on the Resolutions under the GEM Listing Rules and no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM under the GEM Listing Rules.

* *For identification purpose only*

POLL RESULTS OF THE ANNUAL GENERAL MEETING

At the AGM held on Tuesday, 19 May 2015, all the proposed resolutions as set out in the Notice of the AGM (the “**Resolutions**”) were voted by way of poll. The poll results in respect of each of the Resolutions were as follows:

Ordinary Resolutions		No. of the Shares	
		For (Approximate %)	Against (Approximate %)
1.	To receive and adopt the audited consolidated financial statements and the reports of the Directors and the independent auditor of the Company for the year ended 31 December 2014	159,796,000 (100%)	0 (0%)
2.	2.1 Each as a separate resolution, to re-elect the following Directors		
	2.1.1 Ms. Fung Yuk Chun Emily	159,796,000 (100%)	0 (0%)
	2.1.2 Mr. Chu Sung Hei	159,796,000 (100%)	0 (0%)
	2.1.3 Mr. Lee Siu Leung	159,796,000 (100%)	0 (0%)
	2.1.4 Dr. Fong Ping Wah	159,796,000 (100%)	0 (0%)
2.2	To authorize the Board to fix the Directors’ remuneration	159,796,000 (100%)	0 (0%)
3.	To re-appoint CCIF CPA Limited as the auditor and to authorize the Board to fix its remuneration	8,000 (0.005%)	159,788,000 (99.995%)
4.	To grant a general mandate to the Directors to issue new shares up to 20%	159,796,000 (100%)	0 (0%)
5.	To grant a general mandate to the Directors to repurchase the Company’s shares up to 10%	159,796,000 (100%)	0 (0%)
6.	To extend the general mandate to issue new shares by adding the number of shares repurchased	159,796,000 (100%)	0 (0%)

As 100% of the votes were cast in favour of the resolutions numbers 1, 2.1.1, 2.1.2, 2.1.3, 2.1.4, 2.2, 4 to 6, these resolutions were duly passed by the Shareholders at the AGM as ordinary resolutions.

As more than 50% of the votes were cast against resolution number 3, the resolution was not passed by the Shareholders at the AGM as ordinary resolution.

RETIREMENT OF AUDITORS

As indicated above, since the resolution in respect of the re-appointment of CCIF CPA Limited as auditors of the Company has not been passed by the Shareholders at the AGM, CCIF CPA Limited has retired and ceased to act as the auditors of the Company with effect from the conclusion of the AGM.

The Board and the audit committee of the Company have confirmed that there is no disagreement between the Company and CCIF CPA Limited.

The Company will seek a new audit firm to fill the above vacancy as soon as practicable. A further announcement will be made by the Company in relation to the change of auditors of the Company in due course.

The Board would like to take this opportunity to thank CCIF CPA Limited for their services rendered to the Company during their tenure of office.

By order of the Board
Orient Securities International Holdings Limited
Lam Shu Chung
Chairman and Executive Director

Hong Kong, 19 May 2015

As at the date of this announcement the executive Directors are Mr. Lam Shu Chung, Ms. Fung Yuk Chun Emily, Mr. Chu Sung Hei; the non-executive Director is Mr. Lum Pak Sum, and the independent non-executive Directors are Mr. Choy Sze Chung Jojo, Mr. Lee Siu Leung, Mr. See Lee Seng Reason and Dr. Fong Ping Wah.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.