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SKY FOREVER
宇恒供應鏈

Sky Forever Supply Chain Management Group Limited

(宇恒供應鏈集團有限公司)

(Incorporated in Bermuda with limited liability)

(Stock Code: 8047)

- (1) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR
AND COMPANY SECRETARY;**
**(2) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR
AND COMPANY SECRETARY; AND**
(3) CHANGE OF AUTHORISED REPRESENTATIVE

The Board announces that with effect from 20 May 2015:

- (a) Mr. Chui Man Lung Everett has been appointed as an independent non-executive Director, chairman of the audit committee and member of the remuneration committee of the Company;
- (b) Mr. Fung Nam Shan has been appointed as the Company Secretary of the Company;
- (c) Mr. Ma Yiu Ho, Peter has resigned as an independent non-executive Director, chairman of the audit committee and member of the remuneration committee of the Company;
- (d) Ms. Chu Wing Sze, Jenny has resigned as the Company Secretary, LR Authorised Representative and CO Authorised Representative of the Company; and
- (e) Mr. Fung Nam Shan has been appointed as a LR Authorised Representative and CO Authorised Representative of the Company.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Sky Forever Supply Chain Management Group Limited (the “**Company**”) is pleased to announce that with effect from 20 May 2015, Mr. Chui Man Lung Everett (“**Mr. Chui**”) has been appointed as an independent non-executive Director, chairman of the audit committee and a member of the remuneration committee of the Company.

Mr. Chui, aged 51, obtained a degree of Social Sciences in Business Economics and Accounting from the University of Southampton in July 1986. He has over 20 years of professional experience in the finance and accounting fields and has been a fellow member of the Hong Kong Institute of Certified Public Accountants since January 1991. He has been admitted as an associate of the Chartered Association of Certified Accountants on January 1991 and become a fellow member since February 1996. Mr. Chui has also been an associate of the Institute of Chartered Accountants in England and Wales since January 2008.

Mr. Chui worked at KPMG Peat Marwick responsible for audit work since 1988 before he joined Yau Lee Holding Limited (stock code: 0406), a company listed on the Main Board of the Stock of Exchange of Hong Kong Limited, as the financial controller in February 1995. Mr. Chui was a director and a member of the audit committee of Duoyuan Printing, Inc., a then New York Stock Exchange listed company since November 2010. Currently, Mr. Chui is an independent non-executive director, chairman of the audit committee and the nomination committee and a member of the remuneration committee of Taung Gold International Limited (stock code: 0621) and an independent non-executive director, chairman of the audit committee and a member of the remuneration committee and the nomination committee of SinoCom Software Group Limited (stock code: 0299). Both companies are listed on the main board of The Stock of Exchange of Hong Kong Limited.

Save as disclosed above, as at the date of this announcement, Mr. Chui (i) does not have any relationship with any Directors, senior management, or substantial or controlling shareholders of the Company; (ii) does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance; and (iii) did not hold any other directorships in the last three years up to the date of this announcement in public companies, the securities of which are listed on any securities market in Hong Kong or overseas.

On 20 May 2015, the Company entered into a letter of appointment with Mr. Chui, pursuant to which Mr. Chui shall hold office until the next annual general meeting of the Company and thereafter shall be subject to retirement by rotation and re-election at the Company’s annual general meeting in accordance with the bye-laws of the Company. Mr. Chui is entitled to a directors’ fee of HK\$150,000 per annum which is determined by arm’s length negotiation between Mr. Chui and the Company and with reference to his duties and responsibilities. The amount of the remuneration has been approved by the Board and the remuneration committee of the Company.

Save as disclosed in this announcement, there is no other information to be disclosed pursuant to any of the requirements of Rule 17.50(2)(h) to (v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and there are no other matters in relation to the appointment of Mr. Chui that need to be brought to the attention of the shareholders of the Company.

The Board takes this opportunity to warmly welcome Mr. Chui joining the Board.

APPOINTMENT OF COMPANY SECRETARY

The Board further announces that Mr. Fung Nam Shan (“**Mr. Fung**”) will be appointed as Company Secretary of the Company with effect from 20 May 2015.

Mr. Fung Nam Shan, aged 38, holds a bachelor’s degree in accounting awarded by the University of Newcastle, Australia. Mr. Fung has become a certified public accountant of the Hong Kong Institute of Certified Public Accountants since February 2010 and a Certified Practising Accountant of CPA Australia since October 2003.

Mr. Fung was employed as financial controller and the company secretary of South China Land Limited, a company listed on the GEM of the Stock Exchange (stock code: 8155) from February 2012 to April 2013. Currently, Mr. Fung is the company secretary of Seamless Green China (Holdings) Limited, a company listed on the GEM of the Stock Exchange (stock code: 8150).

The Board takes this opportunity to warmly welcome Mr. Fung in joining the Company.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND COMPANY SECRETARY

The Board also announces that with effect from 20 May 2015:

- (1) Mr. Ma Yiu Ho, Peter (“**Mr. Ma**”) has resigned as an independent non-executive Director, chairman of the audit committee and member of the remuneration committee of the Company in order to pursue other business opportunities; and
- (2) Ms. Chu Wing Sze, Jenny (“**Ms. Chu**”) has resigned as the Company Secretary, an authorised representative (“**LR Authorised Representative**”) pursuant to Rule 5.24 of the GEM Listing Rules and an authorised representative for the service of process and notices under the Companies Ordinance (“**CO Authorised Representative**”) of the Company due to other business engagement.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Ma and Ms. Chu for their valuable contribution to the Company in the past.

CHANGE OF AUTHORISED REPRESENTATIVE

The Board further announces that, with effect from 20 May 2015, Mr. Fung Nam Shan has been appointed as a LR Authorised Representative and CO Authorised Representative of the Company, following which the LR Authorised Representatives and CO Authorised Representatives of the Company are Mr. Fung Nam Shan and Mr. Gong Dongsheng, an executive Director and the chairman of the Company.

By Order of the Board of
Sky Forever Supply Chain Management Group Limited
Mr. Gong Dongsheng
Chairman and executive Director

Hong Kong, 20 May 2015

As at the date of this announcement, the executive Directors are Mr. Gong Dongsheng, Ms. Chen Nan, Mr. Wu Zhinan and Mr. Li Zhike; and the independent non-executive Directors are Mr. Chui Man Lung Everett, Mr. Huang Yunlong and Mr. Liu Weiliang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, have made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at <http://www.hkgem.com> for seven days after the date of publication and on the website of the Company at <http://www.skyforever.hk>.