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Oriental University City Holdings (H.K.) Limited
東方大學城控股（香港）有限公司
(Incorporated in Hong Kong with limited liability)
(Stock code: 8067)

APPOINTMENT OF AUDITOR

Reference is made to the announcement of Oriental University City Holdings (H.K.) Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 8 May 2015 with regards to the change of auditor.

The board of directors (the “**Board**”) of the Company is pleased to announce that BDO Limited has been appointed as the auditor of the Company with effect from 20 May 2015 to fill the casual vacancy following the resignation of PricewaterhouseCoopers and to hold office until the conclusion of the next annual general meeting of the Company.

For and on behalf of
Oriental University City Holdings (H.K.) Limited
Chew Hua Seng
Chairman and Executive Director

Hong Kong, 26 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Chew Hua Seng (chairman) and Mr. Liu Ying Chun (chief executive officer); the non-executive director of the Company is Mr. He Jun; and the independent non-executive directors of the Company are Mr. Lam Bing Lun, Philip, Mr. Tan Yeow Hiang, Kenneth and Mr. Wilson Teh Boon Piaw.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information

contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published and will remain on the website of the Company at www.oriental-university-city.com.