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L & A International Holdings Limited

樂亞國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8195)

PROFIT WARNING

This announcement is made by L & A International Holdings Limited (the “**Company**” together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 6 February 2015 (the “**Announcement**”) regarding the substantial decrease in the profit attributable to the owners of the Group for the nine months ended 31 December 2014 as compared to the corresponding nine months ended 31 December 2013.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that based on the information currently available and the preliminary review of the unaudited consolidated management accounts, the consolidated results of the Company for the year ended 31 March 2015 is expected to record a loss attributable to the owners of the Group as compared to the year ended 31 March 2014. The Company believes that apart from the reasons disclosed in the Announcement, the loss was also attributable to a tough retail environment globally and an unexpected weakened consumer sentiment. As a result, there was a decrease in orders placed by its OEM customers in the three-month period ended 31 March 2015. The Company has been monitoring the changing market sentiment and will explore ways to minimise loss to the Company.

As the Company is still in the course of preparing its consolidated results for the year ended 31 March 2015, the information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available to the Company and such information, which are subject to further adjustments, has not been reviewed by the audit committee and the auditors of the Company. Details of the unaudited financial information to be disclosed in the Company’s annual results for the year ended 31

March 2015 shall prevail over the information contained herein, and will be published in June 2015. Shareholders and potential investors are advised to pay attention to such results of the Group when published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By order of the Board
L & A International Holdings Limited
Yang Wan Ho
Chairman and Executive Director

Hong Kong, 28 May 2015

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Yang Wan Ho, Mr. Yang Si Hang and Mr. Yang Si Kit Kenny, one non-executive director, namely, Ms. Rubby Chau and three independent non-executive directors, namely, Mr. Chan Chi Keung Alan, Ms. Cheung Marn Kay and Mr. Chan Ming Sun Jonathan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.