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MEGALOGIC TECHNOLOGY HOLDINGS LIMITED

宏創高科集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8242)

PROFIT WARNING

This announcement is made by Megalogic Technology Holdings Limited (the “Company”), together with its subsidiaries, (the “Group”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on the information currently available to the Company, the Group’s unaudited total revenue for the two months ended 31 May 2015 was approximately HK\$3.7 million whereas that for the corresponding period in 2014 was approximately HK\$9.9 million. The significant drop in revenue of approximately HK\$6.2 million, or 63%, was due to (a) substantial decrease of revenue of approximately HK\$6.9 million from our integrated circuit segment as a result of greater downward pressure given worsening demand and increasing competition; and (b) partially offset by the revenue of approximately HK\$0.7 million contributed by our newly developed money lending segment. The information contained in this announcement is only a preliminary assessment by the management of the Company and is not based on any figures or information which have been confirmed or reviewed by the Company’s auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Megalogic Technology Holdings Limited
Zhang Qing
Chairman

Hong Kong, 10 June 2015

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Qing and Dr. Sung Tak Wing Leo; the non-executive directors of the Company are Mr. Ye Jian and Mr. Liu Kam Lung and the independent non-executive directors of the Company are Mr. Cheung Chi Man Dennis, Mr. Chiu Yu Wang and Mr. Ko Yin Wai.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.megalogic.com.hk.