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HONG KONG JEWELLERY HOLDING LIMITED

香港珠寶控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 08048)

CHANGE OF AUTHORISED REPRESENTATIVE, COMPLIANCE OFFICER AND COMPANY SECRETARY

RESIGNATION OF AUTHORISED REPRESENTATIVE, COMPLIANCE OFFICER AND COMPANY SECRETARY

The Board announces that Ms. Cheung Yuet Wah, Eva (“**Ms. Cheung**”) has resigned as the authorised representative, compliance officer and company secretary of the Company with effect from 30 June 2015 to pursue her other career development opportunities. Ms. Cheung has confirmed that she has no disagreement with the Board, and there is no matter relating to her resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude to Ms. Cheung for her valuable contributions to the Company during her tenure of office.

APPOINTMENT OF AUTHORISED REPRESENTATIVE, COMPLIANCE OFFICER AND COMPANY SECRETARY

The Board is pleased to announce that Mr. Zhao Zhipeng (“**Mr. Zhao**”) has been appointed as authorised representative, compliance officer and company secretary of the Company with effect from 30 June 2015. Mr. Zhao is currently a registered solicitor of the High Court of Hong Kong. He holds the Bachelor degree of laws (PRC Law) awarded by The East China University of Political Science and Law. He was awarded the Master of Laws in Common Law by The Chinese University of Hong Kong in 2007 and the Juris Doctor degree by the City University of Hong Kong in 2009 respectively. Further, in 2011, Mr. Zhao was awarded the Postgraduate Certificate in Laws by the City University of Hong Kong. Mr. Zhao’s practice focuses mainly on the reorganization and mergers and acquisitions of listed companies. He also assists companies in their listing process in the Hong Kong Stock Exchange and Listing Rules compliance issues.

The Board would like to extend its warmest welcome to Mr. Zhao for joining the Company.

By order of the Board
HONG KONG JEWELLERY HOLDING LIMITED
Li Xia
Chairman

Hong Kong, 30 June 2015

As at the date of this announcement, the Board comprises three executive Directors, namely, Li Xia, Lin Di and Chen Yin, and three independent non-executive Directors, namely, Lam Tin Faat, Lu Haina and Na Xin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the date of its posting and on the website of the Company at www.hkjewelry.net.