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JIA MENG HOLDINGS LIMITED

家夢控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8101)

POSITIVE PROFIT ALERT

This announcement is made by Jia Meng Holdings Limited (the “Company”, and together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and the Inside Information Provisions under Part XIVA of the SFO.

The board (the “Board”) of directors (the “Directors”) of the Company wishes to inform Shareholders and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the three months ended 30 June 2015, the Group is expected to record significant increase in profit for the three months ended 30 June 2015 as compared to the corresponding period in 2014 was mainly due to substantial increase in fair value of investment securities during the period.

The Company is still in the process of finalising the first quarterly results of the Group for the period ended 30 June 2015. The information contained in this announcement is only based on preliminary assessment by the Company of its unaudited consolidated management accounts for the three months ended 30 June 2015 and is not based on any figures or information audited or reviewed by the Company’s independent auditors, and may be subject to amendments. Shareholders and potential investors are advised to refer to details in the first quarterly results announcement of the Company for the three months ended 30 June 2015, which is expected to be published by the middle of August 2015.

Shareholders and potential investments are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Jia Meng Holdings Limited
Chan Wing Kit
Executive Director

Hong Kong, 3 July 2015

As at the date of this announcement, the executive Directors are Mr. Yim Yin Nang, Mr. Chan Wing Kit and Mr. Ng Wing Cheong, Stephen; and the independent non-executive Directors are Mr. Ng Yat Cheung, Mr. Zhu Xiaobing, Mr. Chan Wai Cheung, Admiral and Mr. Fung Kam Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM at <http://www.hkgem.com> for a minimum period of seven days from the date of its publication and on the Company’s website at www.jmbedding.com.