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New Universe International Group Limited

新宇國際實業(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8068)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2014

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

Reference is made to the annual report for the year ended 31 December 2014 (the “**Annual Report**”) of New Universe International Group Limited (the “**Company**”) published on 30 March 2015 in relation to the New Shares Subscription. Unless otherwise defined, capitalized terms used in this announcement shall have their respective meanings as contained in the Annual Report.

In addition to the information in relation to the New Shares Subscription as set out under the Note (a) headed “New Shares Subscription” of Note 35 to the Financial Statements of the Annual Report, the Company would like to provide shareholders of the Company and the public with the following supplementary information to the Annual Report in relation to the New Shares Subscription as prescribed under Rule 18.32 of the GEM Listing Rules.

The Net Price of each Subscription Share and the Aggregate Nominal Value of the Subscription Shares

Pursuant to the Subscription Agreement, the Company has conditionally agreed to allot and issue and the Subscriber has conditionally agreed to subscribe in cash for a total of 100,000,000 Subscription Shares at the subscription price of HK\$0.30 per Subscription Share. The net proceed (after deducting the related expenses of approximately HK\$310,000) from the New Shares Subscription was approximately HK\$29,690,000. On such basis, the net price of each Subscription Share is approximately HK\$0.2969. The aggregate nominal value of the 100,000,000 Subscription Shares is HK\$1,000,000.

The Board confirms that the above clarification does not affect other information contained in the Annual Report and the content of the Annual Report remains correct and unchanged.

By Order of the Board
New Universe International Group Limited
HON Wa Fai
Executive Director

Hong Kong, 16 July 2015

As at the date of this announcement, the Board comprises five executive Directors: Mr. SONG Yuqing (Chairman and Chief Executive Officer), Ms. LIU Yujie, Ms. CHEUNG Siu Ling, Mr. LIAO Feng and Mr. HON Wa Fai; one non-executive Director: Mr. SUEN Ki; and three independent non-executive Directors: Dr. CHAN Yan Cheong, Mr. YUEN Kim Hung, Michael and Mr. HO Yau Hong, Alfred.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.nuigl.com.