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ORIENT SECURITIES INTERNATIONAL HOLDINGS LIMITED
東方滙財證券國際控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8001)

APPOINTMENT OF AUDITORS

Reference is made to the announcement of Orient Securities International Holdings Limited (the “**Company**”) dated 19 May 2015 in relation to, among other things, the retirement of auditors.

The board of directors (the “**Board**”) of the Company is pleased to announce that the Company has resolved, with the recommendation of the audit committee of the Company, to appoint BDO Limited as the auditors of the Company with effect from 21 July 2015 to fill the casual vacancy following the retirement of CCIF CPA Limited and to hold office until the conclusion of the next annual general meeting of the Company.

CCIF CPA Limited has confirmed that there are no matters or circumstances connected with its retirement that need to be brought to the attention of the shareholders of the Company.

By order of the Board
Orient Securities International Holdings Limited
Lam Shu Chung
Chairman and Executive Director

Hong Kong, 21 July 2015

** For identification purpose only*

As at the date of this announcement the executive Directors are Mr. Lam Shu Chung, Ms. Fung Yuk Chun Emily, Mr. Chu Sung Hei and Ms. Lee Nga Ching and the independent non-executive Directors are Mr. Choy Sze Chung Jojo, Mr. Lee Siu Leung and Mr. See Lee Seng Reason.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.orientsec.com.hk.