

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SDM Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8363)

CHANGE OF COMPANY SECRETARY

The board of directors (the “**Board**”) of SDM Group Holdings Limited (the “**Company**”) announces that Mr. Au Wai Keung (“**Mr. Au**”) has tendered his resignation as the company secretary of the Company with effect from 11 September 2015, as Mr. Au is required to devote additional time to pursue his other business commitments. Mr. Au confirmed that he has no disagreement with the Board and that there are no other matter in connection with his resignation as the company secretary of the Company that should be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board is pleased to announce that Ms. Lam Man Wah (“**Ms. Lam**”) has been appointed as the company secretary of the Company in replacement of Mr. Au with effect from 11 September 2015.

Ms. Lam obtained a bachelor’s degree in accountancy from The Hong Kong Polytechnic University and has over 10 years of professional experience in auditing, accounting, corporate finance and financial management. She is a member of the Hong Kong Institute of Certified Public Accountants. Prior to joining the Company, Ms. Lam had worked at a leading international accounting firm for about five years and as the financial controller of a company listed on the main board of the Stock Exchange for over five years.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Au for his valuable contribution to the Company during his tenure and also extends its warm welcome to Ms. Lam on her new appointment as the company secretary of the Company.

By order of the Board
SDM Group Holdings Limited
Chiu Ka Lok
Chairman

Hong Kong, 11 September 2015

As at the date of this announcement, the executive directors of the Company are Mr. Chiu Ka Lok and Mr. Chun Chi Ngon Richard, the non-executive directors of the Company are Dr. Chun Chun, Ms. Yeung Siu Foon and Ms. Yip Sze Pui Fione, and the independent non-executive directors of the Company are Mr. Lau Sik Yuen, Ms. Chiu Wing Kwan Winnie and Dr. Yuen Man Chun Royce.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and be posted on the website of the Company at www.sdm.hk.