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Silk Road Energy Services Group Limited

絲路能源服務集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8250)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVES

The Board announces that with effect from 26 November 2015:

- (1) Mr. Luk Chi Shing has resigned as the Company Secretary, an Authorised Representative under the GEM Listing Rules and an Authorised Representative under the Companies Ordinance; and
- (2) Mr. Ngai Man Wo has been appointed as the Company Secretary, an Authorised Representative under the GEM Listing Rules and an Authorised Representative under the Companies Ordinance.

RESIGNATION OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE UNDER THE GEM LISTING RULES AND AUTHORISED REPRESENTATIVE UNDER THE COMPANIES ORDINANCE

The board of directors (the “**Board**”) of Silk Road Energy Services Group Limited (the “**Company**”) announces that with effect from 26 November 2015, (1) Mr. Luk Chi Shing (“**Mr. Luk**”) has resigned as the secretary of the Company (the “**Company Secretary**”), an authorised representative of the Company (“**Authorised Representative under the GEM Listing Rules**”) for the purpose of Rule 5.24 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and an authorised representative of the Company (“**Authorised Representative under the Companies Ordinance**”) for the service of process and notices under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) due to his other business engagements.

Mr. Luk has confirmed that he does not have any disagreement with the Board and that there are no matters relating to his resignation as the Company Secretary, Authorised Representative under the GEM Listing Rules and Authorised Representative under the Companies Ordinance that need to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Board would like to express its gratitude to Mr. Luk for his valuable contributions to the Company during the tenure of his service rendered in his role.

APPOINTMENT OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE UNDER THE GEM LISTING RULES AND AUTHORISED REPRESENTATIVE UNDER THE COMPANIES ORDINANCE

The Board also announces that with effect from 26 November 2015, Mr. Ngai Man Wo (“**Mr. Ngai**”) has been appointed as the Company Secretary, Authorised Representative under the GEM Listing Rules and Authorised Representative under the Companies Ordinance.

Mr. Ngai is an associate member of the Hong Kong Institute of Certified Public Accountants and a fellow member of the Association of Chartered Certified Accountants. Mr. Ngai has extensive experience in financial management, accounting and company secretarial practice for over 20 years.

The Board would like to express its warmest welcome to Mr. Ngai for his new appointments.

By Order of the Board
Silk Road Energy Services Group Limited
Cai Da
Chairman

Hong Kong, 25 November 2015

As at the date of this announcement, the Board of the Company, comprises (i) six executive directors namely, Mr. Cai Da, Mr. Hu Zhixiong, Mr. Li Wai Hung, Mr. Chen Youhua, Mr. Chen Liang and Mr. Guo Xiang; and (ii) three independent non-executive directors namely, Mr. Yan Shengxian, Mr. Wang Zhixiang and Ms. Wong Na Na.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least seven (7) days from the date of its publication and is available for reference on the website of the Company at <http://www.silkroadenergy.com.hk>.