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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8173)

**CHANGE OF COMPANY SECRETARY,
AUTHORISED REPRESENTATIVES AND PROCESS AGENTS
AND
APPOINTMENT OF COMPLIANCE OFFICER**

The Board announces that (1) Mr. Koh resigned as Authorised Representative and Process Agent with effect from 30 November 2015 whilst Mr. Shiu has been appointed as the Authorised Representative and Process Agent with effect from 1 December 2015; (2) Mr. Chan has resigned as the Company Secretary, the Authorised Representative and Process Agent with effect from 30 November 2015 whilst Ms. Leung has been appointed as the Company Secretary, Authorised Representative and Process Agent with effect from 1 December 2015; and (3) Ms. Yip has been appointed as the Compliance Officer with effect from 1 December 2015.

**CHANGE OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVES AND
PROCESS AGENTS**

The board (the “**Board**”) of directors (the “**Directors**”) of Pan Asia Mining Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that, in view of the re-allocation of duties among the executive Directors, Mr. Michael Koh Tat Lee (“**Mr. Koh**”), the chairman and executive Director, resigned as the authorized representative of the Company (the “**Authorised Representative**”) under the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong (the “**Process Agent**”) as required under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 30 November 2015. With effect from 1 December 2015, Mr. Shiu Chi Tak, Titus (“**Mr. Shiu**”), the executive Director, has been appointed as the Authorised Representative and Process Agent in order to fill the casual vacancy caused by the resignation of Mr. Koh as the Authorised Representative and Process Agent.

The Board further announces that Mr. Chan Ming Cho, Joe (“**Mr. Chan**”) has tendered his resignation as the company secretary of the Company (the “**Company Secretary**”), the Authorized Representative and the Process Agent with effect from 30 November 2015 to pursue other business opportunities. Mr. Chan has confirmed that he has no disagreement with the Board and there is no matter that needs to be brought to the attention of the Stock Exchange or the shareholders of the

Company (the “**Shareholders**”) in relation to his resignation.

Following the resignation of Mr. Chan, the Board is pleased to announce that Ms. Leung Pui Ki (“**Ms. Leung**”) has been appointed as the Company Secretary, the Authorised Representative and the Process Agent with effect from 1 December 2015. Ms. Leung graduated from the University of Hertfordshire in the United Kingdom with a Bachelor degree in Business Administration. She is an associate member of the Institute of Chartered Secretaries and Administrators in the United Kingdom and an associate member of the Hong Kong Institute of Chartered Secretaries. Ms. Leung has over 15 years of experience in the company secretarial field.

APPOINTMENT OF COMPLIANCE OFFICER

The Board further announces that Ms. Yip Man Yi (“**Ms. Yip**”), the executive Director, has been appointed as the compliance officer of the Company (the “**Compliance Officer**”) with effect from 1 December 2015. Upon the appointment of Ms. Yip as the Compliance Officer, the Company meets the requirement of Rule 5.19 of the GEM Listing Rules.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Koh and Mr. Chan for their contributions to the Group during his tenure of office and welcome Ms. Leung for her appointment and Mr. Shiu and Ms. Yip for their new position.

By order of the Board
Pan Asia Mining Limited
Michael Koh Tat Lee
Chairman

Hong Kong, 30 November 2015

As at the date of this announcement, the Board comprises four executive Directors, Mr. Michael Koh Tat Lee, Mr. Cheung Hung Man, Ms. Yip Man Yi and Mr. Shiu Chi Tak, Titus, two non-executive Directors, Mr. Liang Tong Wei and Mr. Wong Chi Man, and four independent non-executive Directors, Mr. Chu Hung Lin, Victor, Mr. Tong Wan Sze, Mr. Fung Kwok Leung and Dr. Wan Ho Yuen, Terence.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com and on the website of the Company at www.pamining.hk for 7 days from the date of this posting.