

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

JIA MENG HOLDINGS LIMITED

家夢控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8101)

UPDATE ON THE THIRD QUARTERLY FINANCIAL PERFORMANCE OF THE GROUP

This announcement is made by Jia Meng Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company and potential investors that based on the preliminary assessment of the unaudited management accounts of the major subsidiaries of the Group for the nine months ended 31 December 2015, the Group is expected to record a net profit attributable to equity holder of the Company recorded for the nine months ended 31 December 2015 as compared to a net loss attributable to equity holder of the Company recorded for the corresponding period in 2014, which is mainly due to the fair value gain on the financial assets at fair value through profit or loss recorded for the nine months ended 31 December 2015 of approximately HK\$21.4 million (nine months ended 31 December 2014: Nil). The fair value gain on the financial assets at fair value through profit or loss recorded for the six months ended 30 September 2015 was approximately HK\$17.1 million.

The Company is still in the process of finalising its third quarterly results for the nine months ended 31 December 2015. The information contained in this announcement is only based on preliminary assessment by the Company of the unaudited management accounts of the major subsidiaries of the Group for the nine months ended 31 December 2015 and is not based on any figures or information audited or reviewed by the Company’s independent auditors, and may be subject to amendments. Shareholders of the Company and potential investors are advised to refer to details in the third quarterly results announcement of the Company for the nine months ended 31 December 2015, which is expected to be published in the middle of February 2016.

Shareholders of the Company and potential investors are advised to exercise caution in dealing with the securities of the Company.

By order of the Board
Jia Meng Holdings Limited
Chan Wing Kit
Executive Director

Hong Kong, 7 January 2016

As at the date of this announcement, the executive Directors are Mr. Yim Yin Nang, Mr. Chan Wing Kit, Mr. Ng Wing Cheong, Stephen and Mr. Wong Siu Ki; and the independent non-executive Directors are Mr. Chan Wai Cheung, Admiral, Mr. Fung Kam Man and Mr. Au-Yeung Hau Cheong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company’s website at <http://www.jmbedding.com>.