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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CHANGE IN DIRECTORSHIP; AND THE MEMBER OF COMMITTEES; AND CHANGE OF COMPANY SECRETARY

The board announces that with effect from 18 January 2016:

- i) Ms. Lam Kit Yan has been appointed as the executive Director and Company Secretary of the Company;
- ii) Mr. Zeng Shiquan has been appointed as the independent non-executive Director, the member of Audit Committee, the member of Nomination Committee and the member of Remuneration Committee of the Company;
- iii) Mr. Lam Wing Tai has resigned from his position as an independent non-executive Director of the Company, the member of Audit Committee, the member of Nomination Committee and the member of Remuneration Committee of the Company; and
- iv) Ms. Wong Chi Yan has resigned from her position as the Company Secretary and continue to act as an executive Director and authorised representative of the Company.

This announcement is made by Aurum Pacific (China) Group Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

APPOINTMENT OF THE EXECUTIVE DIRECTOR AND COMPANY SECRETARY

Ms. Lam Kit Yan (“Ms. Lam”)

Ms. Lam, aged 41, has been appointed as an executive director (the “**Director**”) and company secretary (the “**Company Secretary**”) with effect on 18 January 2016. She is a fellow member of the Hong Kong Institute of Certified Public Accountants, a certified tax adviser and is a fellow member of The Taxation Institute of Hong Kong. She obtained a degree of bachelor of business administration from The Chinese University of Hong Kong and has worked for international audit firms and various companies with extensive experience in financial reporting, auditing, mergers and acquisitions, compliance and initial public offerings. She had been the company secretary, chief financial officer and the authorized representative of Beijing Enterprises Clean Energy Group Limited (formerly known as Jin Cai Holdings Company Limited) (stock code: 01250) the issued shares of which are listed on the main board of the Stock Exchange from June 2013 to May 2015.

Save as disclosed above, Ms. Lam does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has she held any other position with the Company and other members of the Group or possess any other major professional qualifications.

There is a contract entered into between Ms. Lam and the Company and she is entitled to an annual emolument of HK\$840,000 and a discretionary bonus which is to be reviewed by the Remuneration Committee with reference to her duties and responsibilities with the Company and the Company’s remuneration policy. Her appointment and remuneration have been recommended by the Nomination Committee and the Remuneration Committee and approved by the Board with reference to his duties and responsibilities with the Company and the market benchmark. Ms. Lam will hold office as an executive Director, until the next following general meeting. Pursuant to the articles of association (the “**Articles**”) of the Company, Ms. Lam is eligible for re-election and subject to retirement by rotation and re-election at the general meetings of the Company.

Save as disclosed above, Ms. Lam does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and there is no information relating to the appointment of Ms. Lam as an executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the of GEM Listing Rules or any matters that need to be brought to the attention of the Shareholders and the Stock Exchange.

APPOINTMENT OF THE INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF COMMITTEES

Mr. Zeng Shiquan (“Mr. Zeng”)

Mr. Zeng, aged 68, has been appointed as an independent non-executive Director, the member of the audit committee (the “**Audit Committee**”), the member of the nomination committee (the “**Nomination Committee**”) and the member of the remuneration committee (the “**Remuneration Committee**”) of the Company with effect from 18 January 2016. Prior to joining the Group, Mr. Zeng was appointed as an independent non-executive Director of Beijing Enterprises Clean Energy Group Limited (formerly known as Jin Cai Holdings Company Limited) (Stock code: 01250) shares of which are listed on the Main Board of the Stock Exchange from June 2013 to May 2015. Mr. Zeng was appointed as the chairman of the board of 深圳市特發集團有限公司 (Shenzhen City Tefa Group Company Limited*) for a term of four years in August 1998. He was also appointed as the vice chairman of the board of 長和投資有限公司 (Concord Investments Company Limited*) from July 1995 to July 2007. Mr. Zeng graduated from the department of political economics of Wuhan University (武漢大學) in July 1970. He graduated from Sun Yat-sen University (中山大學) as a research student in political economy in December 1981. He was accredited as a senior economist by the Shenzhen City Job Title Reform Leadership Unit (深圳市職稱改革領導小組) in February 1993. Mr. Zeng has passed the Training Course for Independent Directors of Listed Companies (上市公司獨立董事培訓班) jointly held by the Securities Association of China (中國證券業協會) and the School of Management, Fudan University (復旦大學管理院) in July 2003. Mr. Zeng had been an independent director of 深圳市特爾佳科技股份有限公司 (Shenzhen Terca Technology Co., Ltd.*) (Stock code: 002213), whose shares are listed on the Shenzhen Stock Exchange, until March 2014, an independent director of 深圳市証通電子股份有限公司 (SZZT Electronics Co., Ltd.*) (Stock code: 002197), whose shares are listed on the Shenzhen Stock Exchange, until March 2013, an independent director of 深圳鍵橋通訊技術股份有限公司 (Shenzhen Keybridge Communications Co., Ltd.*) (Stock code: 002316) whose shares are listed on the Shenzhen Stock Exchange, until October 2014. Mr. Zeng has been appointed as an independent non-executive director of Jia Yao Holdings Limited, shares of which are listed on the Main Board of the Stock Exchange (Stock code: 01626) on 27 June 2014, with effect from 5 June 2014.

As at the date of this announcement, Mr. Zeng does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor does he have any interest in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, Mr. Zeng does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the Group or possess any other major professional qualifications.

Mr. Zeng and the Company have entered into a service contract for a term of three years commencing from 18 January 2016 with an annual emolument of HK\$120,000. His appointment and remuneration have been recommended by the Nomination Committee and the Remuneration Committee and approved by the Board with reference to his duties and responsibilities with the Company and the market benchmark. Mr. Zeng will hold office as an independent non-executive Director until the next following general meeting of the Company. Pursuant to the Articles, Mr. Zeng is eligible for re-election and subject to retirement by rotation and re-election at the general meetings of the Company.

Save as disclosed above, there is no information relating to the appointment of Mr. Zeng as an independent non-executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules or need to be brought to the attention of the Shareholders and the Stock Exchange.

The Board would like to express its warmest welcome to Ms. Lam and Mr. Zeng for joining the Company.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF COMMITTEES

The Board of directors announces that Mr. Lam Wing Tai (“**Mr. Lam**”), a director has tendered his resignation as an independent non-executive Director, the member of Audit Committee, the member of Nomination Committee and the member of Remuneration Committee of the Company with effect from 18 January 2016, due to devotion of more time to his other business commitments.

Mr. Lam has confirmed that he has no disagreement with the Board and there are no matters with respect to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board expresses its appreciation to Mr. Lam for his contributions to the Board during his tenure of services with the Company.

RESIGNATION OF COMPANY SECRETARY

Ms. Wong Chi Yan (“Ms. Wong”)

Ms. Wong has tendered her resignation as the Company Secretary with effect from 18 January 2016 and shall continue to act as an executive Director and authorised representative of the Company.

By the order of the Board of
Aurum Pacific (China) Group Limited
Zhang Weijie
Chairman

Hong Kong, 18 January 2016

As at the date of this announcement, the Board comprises five executive Directors Mr. Zhang Weijie, Mr. Chan Wai Kit, Mr. Guo Keqin, Ms. Lam Kit Yan and Ms. Wong Chi Yan and three independent non-executive Directors, Mr. Chui Chi Yun, Robert, Mr. Zeng Shiquan and Mr. Chui Kwong Kau.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.

* *For identification purpose only*