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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

CHANGE IN DIRECTORSHIP; AND THE MEMBER OF COMMITTEES; AND CHANGE OF COMPANY SECRETARY

The board announces that with effect from 23 February 2016:

- i) Mr. Mui Yuk Wah has been appointed as the executive Director and Company Secretary of the Company;
- ii) Mr. Leung Man Chun has been appointed as the independent non-executive Director, the member of Audit Committee, the member of Nomination Committee and the member of Remuneration Committee of the Company;
- iii) Ms. Lam Kit Yan has resigned from her position as the executive Director and Company Secretary of the Company; and
- iv) Mr. Zeng Shiquan has resigned from his position as an independent non-executive Director of the Company, the member of Audit Committee, the member of Nomination Committee and the member of Remuneration Committee of the Company

This announcement is made by Aurum Pacific (China) Group Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

APPOINTMENT OF THE EXECUTIVE DIRECTOR AND COMPANY SECRETARY

Mr. Mui Yuk Wah (“Mr Mui”)

Mr. Mui, aged 31, has been appointed as an executive director (the “**Director**”) and company secretary (the “**Company Secretary**”) with effect on 23 February 2016. He obtained a degree of bachelor of Economics from The Chinese University of Hong Kong . Mr. Mui has worked for international accounting firms for 8 years, with extensive experience in financial reporting, auditing, mergers and acquisitions and initial public offerings. Mr. Mui is a member of the Hong Kong Institute of Certified Public Accountants.

Save as disclosed above, Mr. Mui does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the Group or possess any other major professional qualifications.

There is a contract entered into between Mr. Mui and the Company and he is entitled to an annual emolument of HK\$600,000 and a discretionary bonus which is to be reviewed by the Remuneration Committee with reference to his duties and responsibilities with the Company and the Company’s remuneration policy. His appointment and remuneration have been recommended by the Nomination Committee and the Remuneration Committee and approved by the Board with reference to his duties and responsibilities with the Company and the market benchmark. Mr. Mui will hold office as an executive Director, until the next following general meeting. Pursuant to the articles of association (the “**Articles**”) of the Company, Mr. Mui is eligible for re-election and subject to retirement by rotation and re-election at the general meetings of the Company.

Save as disclosed above, Mr. Mui does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor any interests or short positions in any shares, underlying shares or debentures of the Company or any of its associated corporations which is required to be disclosed under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and there is no information relating to the appointment of Mr. Mui as an executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the of GEM Listing Rules or any matters that need to be brought to the attention of the Shareholders and the Stock Exchange.

APPOINTMENT OF THE INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF COMMITTEES

Mr. Leung Man Chun (“Mr. Leung”)

Mr. Leung, aged 28, has been appointed as an independent non-executive Director, the member of the audit committee (the “**Audit Committee**”), the member of the nomination committee (the “**Nomination Committee**”) and the member of the remuneration committee (the “**Remuneration Committee**”) of the Company with effect from 23 February 2016. He has been engaging in financial services sector for over 6 years, along with ample experience in an international accounting firm and an international bank. He currently serves as a corporate finance principal for a professional firm. He obtained a bachelor's degree in social sciences from Hong Kong Baptist University in 2009. Mr. Leung is a member of the Hong Kong Institute of Certified Public Accountants.

Save as disclosed above, Mr. Leung does not have relationship with any Directors, senior management or substantial or controlling shareholders of the Company nor does he have any interest in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, Mr. Leung does not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years preceding the date of this announcement, nor has he held any other position with the Company and other members of the Group or possess any other major professional qualifications.

Mr. Leung and the Company have entered into a service contract for a term of three years commencing from 23 February 2016 with an annual emolument of HK\$120,000. His appointment and remuneration have been recommended by the Nomination Committee and the Remuneration Committee and approved by the Board with reference to his duties and responsibilities with the Company and the market benchmark. Mr. Leung will hold office as an independent non-executive Director until the next following general meeting of the Company. Pursuant to the Articles, Mr. Leung is eligible for re-election and subject to retirement by rotation and re-election at the general meetings of the Company.

Save as disclosed above, there is no information relating to the appointment of Mr. Leung as an independent non-executive Director that is required to be disclosed pursuant to Rules 17.50(2)(h) to (v) of the GEM Listing Rules or need to be brought to the attention of the Shareholders and the Stock Exchange.

The Board would like to express its warmest welcome to Mr. Mui and Mr. Leung for joining the Company.

RESIGNATION OF THE EXECUTIVE DIRECTOR AND COMPANY SECRETARY

The Board of directors announces that Ms. Lam Kit Yan (“**Ms. Lam**”), a director has tendered her resignation as an executive Director and Company Secretary of the Company with effect from 23 February 2016, due to devotion of more time to her other business commitments.

Ms. Lam has confirmed that she has no disagreement with the Board and there are no matters with respect to her resignation that need to be brought to the attention of the shareholders of the Company.

The Board expresses its appreciation to Ms. Lam for her contributions to the Board during her tenure of services with the Company.

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF COMMITTEES

The Board of directors announces that Mr. Zeng Shiquan (“**Mr. Zeng**”), a director has tendered his resignation as an independent non-executive Director, the member of Audit Committee, the member of Nomination Committee and the member of Remuneration Committee of the Company with effect from 23 February 2016, due to devotion of more time to his other business commitments.

Mr. Zeng has confirmed that he has no disagreement with the Board and there are no matters with respect to his resignation that need to be brought to the attention of the shareholders of the Company.

The Board expresses its appreciation to Mr. Zeng for his contributions to the Board during his tenure of services with the Company.

By the order of the Board of
Aurum Pacific (China) Group Limited
Zhang Weijie
Chairman

Hong Kong, 23 February 2016

As at the date of this announcement, the Board comprises five executive Directors Mr. Zhang Weijie, Mr. Chan Wai Kit, Mr. Guo Keqin, Mr. Mui Yuk Wah and Ms. Wong Chi Yan and three independent non-executive Directors, Mr. Chui Chi Yun, Robert, Mr. Leung Man Chun and Mr. Chui Kwong Kau.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.